



LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

FOR THE QUARTER ENDED MARCH 31, 2022
OF THE CONDITION AND AFFAIRS OF THE

UNUM LIFE INSURANCE COMPANY OF AMERICA

NAIC Group Code 0565 (Current) 0565 (Prior) NAIC Company Code 62235 Employer's ID Number 01-0278678

Organized under the Laws of MAINE, State of Domicile or Port of Entry ME

Country of Domicile United States of America

Licensed as business type: Life, Accident & Health [X] Fraternal Benefit Societies []

Incorporated/Organized 08/24/1966 Commenced Business 09/03/1966

Statutory Home Office 2211 CONGRESS STREET, PORTLAND, ME, US 04122

Main Administrative Office 2211 CONGRESS STREET, PORTLAND, ME, US 04122

2211 CONGRESS STREET, PORTLAND, ME, US 04122 (City or Town, State, Country and Zip) 207-575-2211 (Area Code) (Telephone Number)

Mail Address 2211 CONGRESS STREET, PORTLAND, ME, US 04122 (Street and Number or P.O. Box) (City or Town, State, Country and Zip)

Primary Location of Books and Records 2211 CONGRESS STREET, PORTLAND, ME, US 04122 (Street and Number) (City or Town, State, Country and Zip)

2211 CONGRESS STREET, PORTLAND, ME, US 04122 (City or Town, State, Country and Zip) 207-575-2211 (Area Code) (Telephone Number)

Internet Website Address www.unum.com

Statutory Statement Contact Christine Currens, 423-294-4860 (Name) (Area Code) (Telephone Number)

ccurrens2@unum.com, 423-287-8597 (E-mail Address) (FAX Number)

OFFICERS

Chairman, President and Chief Executive Officer MICHAEL QUINN SIMONDS Executive Vice President, Chief Information and Digital Officer PUNEET BHASIN

Executive Vice President, Finance STEVEN ANDREW ZABEL Executive Vice President, General Counsel LISA GONZALEZ IGLESIAS

Senior Vice President, Global Financial Planning and Analysis DANIEL JASON WAXENBERG Senior Vice President, Chief Actuary and Appointed Actuary SCOTT ALLAN CARTER

Vice President, Treasurer BENJAMIN SETH KATZ Senior Vice President, Chief Accounting Officer and Head of Treasury CHERIE ANTOINETTE PASHLEY

Vice President, Managing Counsel and Corporate Secretary JEAN PAUL JULLIENNE

DIRECTORS OR TRUSTEES

PUNEET BHASIN, LISA GONZALEZ IGLESIAS, MARTHA DAVIES LEIPER, CHRISTOPHER WALLACE PYNE, MICHAEL QUINN SIMONDS, DANIEL JASON WAXENBERG, STEVEN ANDREW ZABEL

State of Tennessee SS: County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Signature of Michael Quinn Simonds

MICHAEL QUINN SIMONDS

Chairman, President and Chief Executive Officer

Signature of Jean Paul Jullienne

JEAN PAUL JULLIENNE

Vice President, Managing Counsel and Corporate Secretary

Signature of Benjamin Seth Katz

BENJAMIN SETH KATZ

Vice President, Treasurer

Subscribed and sworn to before me this 6 day of May, 2022

- a. Is this an original filing? Yes [X] No []
b. If no,
1 State the amendment number
2 Date filed
3 Number of pages attached

Signature of Janna Thomas

Janna Thomas

My Commission Expires: September 24, 2023



STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	19,283,604,980		19,283,604,980	19,016,808,814
2. Stocks:				
2.1 Preferred stocks	9,932,040		9,932,040	9,980,000
2.2 Common stocks	5,163,857		5,163,857	3,989,157
3. Mortgage loans on real estate:				
3.1 First liens	1,148,039,758		1,148,039,758	1,175,596,173
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$0 encumbrances)	50,528,067		50,528,067	51,693,346
4.2 Properties held for the production of income (less \$0 encumbrances)	29,663,581		29,663,581	32,707,404
4.3 Properties held for sale (less \$0 encumbrances)	2,405,687		2,405,687	0
5. Cash (\$(53,416,459)), cash equivalents (\$143,788,217) and short-term investments (\$)	90,371,758		90,371,758	(11,030,437)
6. Contract loans (including \$0 premium notes)	48,331,938		48,331,938	48,765,980
7. Derivatives	13,805,305		13,805,305	10,614,463
8. Other invested assets	1,101,092,283		1,101,092,283	1,017,400,332
9. Receivables for securities	15,945,760		15,945,760	6,898,015
10. Securities lending reinvested collateral assets	40,943,028		40,943,028	51,299,123
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	21,839,828,041		21,839,828,041	21,414,722,369
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	254,304,197		254,304,197	245,851,225
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	346,783,808	22,056,803	324,727,005	283,537,855
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	293,785		293,785	338,136
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	71,308,943		71,308,943	125,955,937
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	35,748,244		35,748,244	39,962,285
17. Amounts receivable relating to uninsured plans	29,192,031	1,909,460	27,282,571	30,151,407
18.1 Current federal and foreign income tax recoverable and interest thereon	0		0	1,887,116
18.2 Net deferred tax asset	184,949,587	61,109,773	123,839,814	136,269,649
19. Guaranty funds receivable or on deposit	14,219,998		14,219,998	14,805,499
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)	5,243,243	5,243,243	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable	10,862,315	10,862,315	0	0
25. Aggregate write-ins for other than invested assets	341,452,106	3,946,444	337,505,661	327,501,654
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	23,134,186,298	105,128,039	23,029,058,260	22,620,983,134
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	7,921,911		7,921,911	8,674,043
28. Total (Lines 26 and 27)	23,142,108,209	105,128,039	23,036,980,170	22,629,657,177
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Corporate owned life insurance	313,915,872		313,915,872	307,819,529
2502. State premium tax credits	5,469,400		5,469,400	5,469,400
2503. Other miscellaneous assets	19,805,241	3,946,444	15,858,797	11,804,390
2598. Summary of remaining write-ins for Line 25 from overflow page	2,261,593		2,261,593	2,408,336
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	341,452,106	3,946,444	337,505,661	327,501,654

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$884,945,123 less \$ included in Line 6.3 (including \$0 Modco Reserve)	884,945,123	900,492,723
2. Aggregate reserve for accident and health contracts (including \$2,477,495,064 Modco Reserve)	5,406,297,668	5,449,940,566
3. Liability for deposit-type contracts (including \$0 Modco Reserve)	1,002,917,268	926,015,791
4. Contract claims:		
4.1 Life	309,221,148	356,475,182
4.2 Accident and health	534,669,729	539,778,781
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$0 Modco)	7,080,000	7,080,000
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$0 discount; including \$26,832,951 accident and health premiums	44,818,504	40,166,167
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$1,662,327 accident and health experience rating refunds of which \$0 is for medical loss ratio rebate per the Public Health Service Act	1,895,355	2,417,440
9.3 Other amounts payable on reinsurance, including \$3,631,120 assumed and \$90,967,307 ceded	94,598,427	55,231,289
9.4 Interest Maintenance Reserve	13,951,692	15,006,879
10. Commissions to agents due or accrued-life and annuity contracts \$12,382,738 , accident and health \$31,683,804 and deposit-type contract funds \$0	44,066,542	33,521,589
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	137,436,137	138,486,684
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	24,094,244	29,005,529
15.1 Current federal and foreign income taxes, including \$(8,152,841) on realized capital gains (losses)	5,954,168	0
15.2 Net deferred tax liability		
16. Unearned investment income	846,381	917,989
17. Amounts withheld or retained by reporting entity as agent or trustee	3,611,710	6,953,966
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	70,815,052	88,947,859
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	438,285,658	415,514,224
24.02 Reinsurance in unauthorized and certified (\$0) companies	668,525	37,230,256
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$0) reinsurers	12,297,323,860	12,026,163,908
24.04 Payable to parent, subsidiaries and affiliates	101,595,973	86,911,226
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	22,886,359	22,254,908
24.09 Payable for securities	76,648,565	0
24.10 Payable for securities lending	40,943,028	51,299,123
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	100,218,848	94,502,638
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	21,665,789,963	21,324,314,718
27. From Separate Accounts Statement	7,921,911	8,674,043
28. Total liabilities (Lines 26 and 27)	21,673,711,873	21,332,988,761
29. Common capital stock	5,000,000	5,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	18,232,060	18,965,647
32. Surplus notes		
33. Gross paid in and contributed surplus	1,097,211,213	1,097,211,213
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	242,825,023	175,491,555
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$0 in Separate Accounts Statement)	1,358,268,297	1,291,668,416
38. Totals of Lines 29, 30 and 37	1,363,268,297	1,296,668,416
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	23,036,980,170	22,629,657,177
DETAILS OF WRITE-INS		
2501. Unfunded commitments	5,680,482	5,927,082
2502. Policy claims and miscellaneous liabilities - other lines	21,157,090	22,552,082
2503. Other miscellaneous liabilities	14,199,731	13,987,954
2598. Summary of remaining write-ins for Line 25 from overflow page	59,181,545	52,035,521
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	100,218,848	94,502,638
3101. Deferred gain on reinsurance transactions	18,232,060	18,965,647
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	18,232,060	18,965,647
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	845,685,539	686,006,962	3,162,675,933
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	268,838,728	273,306,773	1,084,551,578
4. Amortization of Interest Maintenance Reserve (IMR)	1,096,840	387,704	1,366,745
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	48,374,584	70,390,438	252,404,385
7. Reserve adjustments on reinsurance ceded	(106,018,258)	(102,483,869)	(400,194,974)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	23,942	28,675	112,136
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	35,199,896	27,052,819	282,130,112
9. Totals (Lines 1 to 8.3)	1,093,201,271	954,689,502	4,383,045,914
10. Death benefits	132,343,754	152,056,053	558,750,296
11. Matured endowments (excluding guaranteed annual pure endowments)	99,082	104,410	475,489
12. Annuity benefits	1,874,367	2,120,100	8,031,183
13. Disability benefits and benefits under accident and health contracts	385,442,243	386,767,909	1,577,238,329
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	1,564,593	936,397	4,793,845
16. Group conversions	7,910	77,175	246,990
17. Interest and adjustments on contract or deposit-type contract funds	1,994,398	2,026,235	8,797,493
18. Payments on supplementary contracts with life contingencies	473,307	265,038	1,344,641
19. Increase in aggregate reserves for life and accident and health contracts	(59,190,497)	(160,206,286)	(58,810,003)
20. Totals (Lines 10 to 19)	464,609,156	384,147,033	2,100,868,264
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	110,759,360	111,466,406	440,454,847
22. Commissions and expense allowances on reinsurance assumed	1,820,007	2,002,437	8,011,967
23. General insurance expenses and fraternal expenses	220,005,668	221,296,370	900,943,580
24. Insurance taxes, licenses and fees, excluding federal income taxes	35,584,324	34,703,590	125,005,866
25. Increase in loading on deferred and uncollected premiums	(89,985)	(52,901)	(39,643)
26. Net transfers to or (from) Separate Accounts net of reinsurance	(258,095)	(295,119)	(2,330,588)
27. Aggregate write-ins for deductions	209,776,606	208,319,518	851,239,185
28. Totals (Lines 20 to 27)	1,042,207,041	961,587,333	4,424,153,477
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	50,994,230	(6,897,831)	(41,107,563)
30. Dividends to policyholders and refunds to members	2,065,713	1,573,151	7,153,954
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	48,928,518	(8,470,982)	(48,261,517)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	8,230,905	(6,488,541)	(20,539,813)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	40,697,613	(1,982,441)	(27,721,704)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (400,693) (excluding taxes of \$ 11,072 transferred to the IMR)	(756,938)	(10,793,083)	(173,897)
35. Net income (Line 33 plus Line 34)	39,940,675	(12,775,524)	(27,895,602)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	1,296,668,416	1,598,745,925	1,598,745,925
37. Net income (Line 35)	39,940,675	(12,775,524)	(27,895,602)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 3,577,514	13,458,268	25,611,300	88,621,601
39. Change in net unrealized foreign exchange capital gain (loss)	(1,294,955)	(283,474)	(196,066)
40. Change in net deferred income tax	(8,831,009)	474,747	13,697,187
41. Change in nonadmitted assets	10,270,192	7,606,479	(10,050,646)
42. Change in liability for reinsurance in unauthorized and certified companies	36,561,731	(343,696)	(36,858,694)
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	(1,120,087)
44. Change in asset valuation reserve	(22,771,434)	(31,924,259)	(98,292,078)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance	(733,587)	17,500,768	14,823,545
52. Dividends to stockholders	0	(103,700,000)	(235,579,760)
53. Aggregate write-ins for gains and losses in surplus	0	0	(9,226,911)
54. Net change in capital and surplus for the year (Lines 37 through 53)	66,599,881	(97,833,658)	(302,077,509)
55. Capital and surplus, as of statement date (Lines 36 + 54)	1,363,268,297	1,500,912,267	1,296,668,416
DETAILS OF WRITE-INS			
08.301. Income from assumed modco agreements	5,582,494	5,899,395	22,998,653
08.302. Income from leave management services	23,144,687	15,585,287	66,496,484
08.303. Income from recaptures of reinsurance agreements	0	0	166,347,066
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	6,472,715	5,568,138	26,287,909
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	35,199,896	27,052,819	282,130,112
2701. Loss from ceded modco agreements	24,470,052	21,688,268	98,167,299
2702. Loss from transfer under funds held reinsurance	191,963,125	191,075,461	768,374,279
2703. Reserve adjustment on assumed modco agreements	(5,496,307)	(4,484,735)	(14,756,946)
2798. Summary of remaining write-ins for Line 27 from overflow page	(1,160,264)	40,524	(545,447)
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	209,776,606	208,319,518	851,239,185
5301. Change in liability for unauthorized reinsurance (P&C)	0	0	371,958
5302. Correction of prior period errors, net of tax	0	0	(9,598,869)
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	(9,226,911)

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	819,754,916	756,415,492	3,249,061,961
2. Net investment income	255,913,064	250,000,970	1,060,320,210
3. Miscellaneous income	83,466,197	106,370,975	534,600,393
4. Total (Lines 1 to 3)	1,159,134,177	1,112,787,437	4,843,982,564
5. Benefit and loss related payments	581,793,539	669,605,846	2,575,638,472
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(258,095)	(295,119)	(2,330,588)
7. Commissions, expenses paid and aggregate write-ins for deductions	581,564,258	584,854,053	2,346,550,820
8. Dividends paid to policyholders	2,065,713	1,673,151	7,553,954
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	0	0	(90,005,576)
10. Total (Lines 5 through 9)	1,165,165,414	1,255,837,931	4,837,407,082
11. Net cash from operations (Line 4 minus Line 10)	(6,031,238)	(143,050,494)	6,575,482
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	399,653,440	523,703,047	1,483,890,836
12.2 Stocks	206,000	5,573,775	3,425,700
12.3 Mortgage loans	35,356,414	34,836,622	112,178,531
12.4 Real estate	0	2,896,472	0
12.5 Other invested assets	35,487,761	25,522,815	135,005,408
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	176,166	88,874	101,536
12.7 Miscellaneous proceeds	88,352,161	63,698,582	24,432,427
12.8 Total investment proceeds (Lines 12.1 to 12.7)	559,231,942	656,320,186	1,759,034,438
13. Cost of investments acquired (long-term only):			
13.1 Bonds	672,258,399	788,899,011	2,467,267,302
13.2 Stocks	1,380,700	0	0
13.3 Mortgage loans	7,800,000	0	107,250,000
13.4 Real estate	0	566,160	2,920,834
13.5 Other invested assets	95,261,706	45,435,123	249,913,335
13.6 Miscellaneous applications	9,047,745	64,065,488	35,478,310
13.7 Total investments acquired (Lines 13.1 to 13.6)	785,748,550	898,965,782	2,862,829,781
14. Net increase (or decrease) in contract loans and premium notes	(434,042)	(388,382)	(1,405,701)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(226,082,566)	(242,257,214)	(1,102,389,642)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	75,448,155	54,592,824	54,720,479
16.5 Dividends to stockholders	0	103,700,000	202,700,000
16.6 Other cash provided (applied)	258,067,845	200,038,735	965,576,867
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	333,515,999	150,931,559	817,597,346
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	101,402,195	(234,376,149)	(278,216,815)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	(11,030,437)	267,186,378	267,186,378
19.2 End of period (Line 18 plus Line 19.1)	90,371,758	32,810,228	(11,030,437)

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Schedule D bonds reclassified to Schedule BA Other invested asset	9,921,816	0	0
20.0002. Schedule D bonds transfers to reinsurer adjusted from premium	0	61,770,338	61,770,338
20.0003. Interest maintenance reserve adjusted from premium related to the closed block individual disability reinsurance transaction	0	8,447,144	8,447,144
20.0004. Accrued investment income adjusted from premium and net investment income related to the closed block individual disability reinsurance transaction	0	1,797,113	1,797,113
20.0005. Premium settlement for closed block individual disability reinsurance transaction	0	112,879	112,879
20.0006. Other financing adjustment on contract claim reserves ceded in a funds withheld reinsurance agreement	0	0	3,089,789

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0007. Dividend of common stock of affiliate to Unum Group0032,879,760
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	3,974,776	4,007,930	16,573,034
3. Ordinary individual annuities	21,506	2,012	70,061
4. Credit life (group and individual)			
5. Group life insurance	391,645,303	388,211,325	1,558,947,623
6. Group annuities			
7. A & H - group	818,938,465	820,525,926	3,260,268,856
8. A & H - credit (group and individual)			
9. A & H - other	57,605,824	60,506,232	242,784,258
10. Aggregate of all other lines of business			
11. Subtotal (Lines 1 through 10)	1,272,185,874	1,273,253,425	5,078,643,831
12. Fraternal (Fraternal Benefit Societies Only)			
13. Subtotal (Lines 11 through 12)	1,272,185,874	1,273,253,425	5,078,643,831
14. Deposit-type contracts	411,360	63,968	1,931,556
15. Total (Lines 13 and 14)	1,272,597,235	1,273,317,393	5,080,575,387
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Unum Life Insurance Company of America (the Company) have been completed in accordance with Statutory Accounting Principles (SAP) prescribed in the National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual. The Maine Bureau of Insurance (the Bureau) has adopted no accounting practices that differ materially from SAP other than as described below.

In connection with a financial examination of the Company, which closed at the end of the second quarter of 2020, the Bureau concluded that the Company's long-term care reserves were deficient by \$2,100 million as of December 31, 2018, the financial statement date of the examination period. The amount reserves are deficient by may increase or decrease over time based on changes in assumed reinvestment rate, policyholder inventories, rate increase activity, and the underlying growth in the locked in reserve basis as well as updates to other long term actuarial assumptions. The Bureau granted permission to the Company on May 1, 2020, to phase in the additional reserves over seven years rather than requiring immediate recognition under Statement of Statutory Accounting Principles (SSAP) No. 54R – Individual and Group Accident and Health Contracts. The Company's request for this permitted accounting practice was subject to the confidential "Phase in, Guardrails and Monitoring Plan for Unum Life Insurance Company of America LTC Statutory Reserve Strengthening." The permitted phase-in period began with year-end 2020 and ends with year-end 2026. The amount of the additional reserves are fully updated on an annual basis beginning with the first phase-in period at year-end 2020. During the fourth quarter of 2020, reserves were deficient by approximately \$2,290 million, prior to the 2020 phase-in adjustment. The increase in the reserve deficiency from the original \$2,100 million as of December 31, 2018 was primarily driven by changes in the assumed reinvestment rate. The 2020 phase-in amount was recorded in the fourth quarter of 2020 and was approximately \$229 million, resulting in \$2,061 million remaining to be phased in as of December 31, 2020. During the fourth quarter of 2021, reserves were deficient by approximately \$2,748 million, prior to the 2021 phase in adjustment. The increase in the reserve deficiency from the balance as of December 31, 2020 was primarily driven by changes in the assumed reinvestment rate. The 2021 phase in amount was recorded in the fourth quarter of 2021 and was approximately \$438 million, resulting in approximately \$2,310 million remaining to be phased in as of December 31, 2021. During the first quarter of 2022, a \$50 million phase-in amount was recorded, resulting in approximately \$2,260 million remaining to be phased in as of March 31, 2022. The strengthening is incorporated by using explicitly agreed upon margins into the Company's existing assumptions for annual reserve adequacy testing. The impact of the additional reserves are ceded to Fairwind Insurance Company (Fairwind), an affiliate, in accordance with the terms of the existing coinsurance with funds withheld reinsurance agreement. If the permitted practice had not been granted and the Fairwind reinsurance recoverable was deemed uncollectible, the Company estimates its capital and surplus would have been lower by approximately \$2,260 million and \$2,310 million at March 31, 2022 and December 31, 2021, respectively, due to the need to write off the uncollectible reinsurance recoverable and reverse the cession of the reserves to Fairwind. If this permitted practice was not granted by the Bureau, the impact to the risk-based capital ratio would have triggered a regulatory event for the Company.

	SSAP #	F/S Page	F/S Line #	3/31/2022	12/31/2021
<u>NET INCOME</u>					
(1) The Company's state basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 39,940,675	\$ (27,895,602)
(2) State Prescribed Practices that are an increase/(decrease) from NAIC SAP				—	—
(3) State Permitted Practices that are an increase/(decrease) from NAIC SAP				—	—
Uncollectible Reinsurance	54R	4	19	(50,000,000)	249,000,000
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 89,940,675</u>	<u>\$ (276,895,602)</u>
<u>SURPLUS</u>					
(5) The Company's state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 1,363,268,297	\$ 1,296,668,416
(6) State Prescribed Practices that are an increase/(decrease) from NAIC SAP				—	—
(7) State Permitted Practices that are an increase/(decrease) from NAIC SAP				—	—
Uncollectible Reinsurance	54R	3	35	2,260,000,000	2,310,000,000
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ (896,731,703)</u>	<u>\$ (1,013,331,584)</u>

NOTES TO FINANCIAL STATEMENTS

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements requires management to make estimates and assumptions that affect amounts reported in the financial statements and accompanying notes. Such estimates and assumptions could change in the future as more information becomes known, particularly when considering the risks and uncertainties associated with the coronavirus disease 2019 (COVID-19), which could impact the amounts reported and disclosed herein.

C. Accounting Policy

- (1) No significant change
- (2) Long-term bonds classified as issuer obligations are generally carried at amortized cost unless they have a NAIC designation of 6, in which case they are stated at the lower of amortized cost or fair value. Issuer obligations are amortized using the interest method.
- (3) No significant change
- (4) No significant change
- (5) No significant change
- (6) Loan-backed and structured securities are stated at either amortized cost or the lower of amortized cost or fair value. Amortization of mortgage-backed and loan-backed securities considers the estimated timing and amount of prepayments of the underlying loans at the date of purchase. Actual prepayment experience is periodically reviewed with significant changes in estimated cash flows from the original purchase assumptions accounted for using the retrospective method.
- (7) No significant change
- (8) No significant change
- (9) No significant change
- (10) No significant change
- (11) No significant change
- (12) No significant change
- (13) Not applicable

D. Going Concern

After evaluating the Company's ability to continue as a going concern, management was not aware of any conditions or events which raised substantial doubts concerning the Company's ability to continue as a going concern as of the date these financial statements were issued.

2. Accounting Changes and Corrections of Errors

Not applicable

3. Business Combinations and Goodwill

Not applicable

4. Discontinued Operations

Not applicable

5. Investments

- A. No significant change
- B. Not applicable
- C. Not applicable
- D. Loan-Backed Securities

- (1) Prepayment assumptions for loan-backed/mortgage-backed and structured securities were obtained from broker dealer survey values and internal estimates.
- (2) Not applicable

NOTES TO FINANCIAL STATEMENTS

(3) Not applicable

(4) As of March 31, 2022, impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment had not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains) were as follows:

a. The aggregate amount of unrealized losses:

1. Less than 12 months	\$ 912,385
2. 12 months or longer	\$ 6,776

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 months	\$ 49,820,318
2. 12 months or longer	\$ 109,847

(5) In determining when a decline in fair value below amortized cost of a security is other than temporary, the Company evaluates the following factors:

- Whether the Company expects to recover the entire amortized cost basis of the security.
- Whether the Company intends to sell the security or will be required to sell the security before the recovery of its amortized cost basis.
- Whether the security is current as to principal and interest payments.
- The significance of the decline in value.
- The time period during which there has been a significant decline in value.
- Current and future business prospects and trends of earnings.
- The valuation of the security's underlying collateral.
- Relevant industry conditions and trends relative to their historical cycles.
- Market conditions.
- Rating agency and governmental actions.
- Bid and offering prices and the level of trading activity.
- Adverse changes in estimated cash flows for securitized investments.
- Changes in fair value subsequent to the balance sheet date.
- Any other key measures for the related security.

The Company evaluates available information, including the factors noted above, both positive and negative, in reaching its conclusions. In particular, the Company also considers the strength of the issuer's balance sheet, its debt obligations and near term funding requirements, cash flow and liquidity, the profitability of its core businesses, the availability of marketable assets which could be sold to increase liquidity, its industry fundamentals and regulatory environment, and its access to capital markets. Although available and applicable factors are considered in the analysis, the expectation of recovering the entire amortized cost basis of the security, whether the Company intends to sell the security, whether it is more likely than not the Company will be required to sell the security before recovery of its amortized cost, and whether the security is current on principal and interest payments are the most critical factors in determining whether impairments are other than temporary. The significance of the decline in value and the length of time during which there has been a significant decline are also important factors, but the Company does not record an impairment loss based solely on these two factors, since often other factors will impact the evaluation of a security.

While determining other-than-temporary impairments is a judgmental area, the Company utilizes a formal, well-defined, and disciplined process to monitor and evaluate its investments, supported by issuer specific research and documentation as of the end of each period. The process results in a thorough evaluation of problem investments and the recording of realized losses on a timely basis for investments determined to have an other-than-temporary impairment.

E. Dollar Repurchase Agreements and/or Securities Lending Agreements

(1) No significant change

(2) No significant change

(3) a. No significant change

b. As of March 31, 2022, and December 31, 2021, the aggregate fair value of cash collateral received from securities lending transactions was \$40,943,028 and \$51,299,123, respectively. The Company reinvests this cash collateral into cash equivalents. At March 31, 2022 and December 31, 2021, the Company held securities with a fair value of \$133,135,805 and \$135,811,643, respectively as collateral under its securities lending agreements. The Company has not sold or repledged any securities collateral received from securities lending transactions.

c. No significant change

(4) Not applicable

(5) No significant change

NOTES TO FINANCIAL STATEMENTS

(6) No significant change

(7) Not applicable

F. Not applicable

G. Not applicable

H. Not applicable

I. Not applicable

J. Real Estate

(1) Not applicable

(2) In the first quarter of 2022, we reclassified property previously held for the production of income to property held for sale. The carrying value of the property was \$2,405,687 and \$2,445,108 at March 31, 2022 and December 31, 2021, respectively. The estimated fair value less costs to sell is above the carrying value of the property, and we expect to close the sale of the property in 2022.

(3) Not applicable

(4) Not applicable

(5) Not applicable

K. No significant change

L. No significant change

M. Not applicable

N. Not applicable

O. Not applicable

P. Not applicable

Q. No significant change

R. Not applicable

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant change

7. Investment Income

No significant change

8. Derivative Instruments

A. Derivatives under SSAP No.86 - Derivatives

(1) No significant change

(2) No significant change

(3) No significant change

(4) Not applicable

(5) Not applicable

(6) No significant change

(7) No significant change

(8) Not applicable

B. Not applicable

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes

No significant change

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant change

11. Debt

A. Not applicable

B. FHLB (Federal Home Loan Bank) Agreements

(1) The Company is a member of the FHLB of Boston. As of March 31, 2022, and December 31, 2021, the Company had outstanding funding agreements totaling \$65,516,326 and \$34,142,291, respectively. The Company uses these funds in an investment spread strategy, consistent with its other investment spread programs and records the funds under SSAP No. 52, *Deposit Type Contracts*, consistent with its accounting for other deposit type contracts. It is not part of the Company's strategy to utilize these funds for operations, and any funds obtained from the FHLB of Boston for use in general operations would be accounted for under SSAP No. 15, *Debt and Holding Company Obligations*, as borrowed money. The Company has determined its actual maximum borrowing capacity, presented in the table below, based on the current value of collateral posted to FHLB of Boston.

(2) FHLB Capital Stock

a. Aggregate Totals

1.	March 31, 2022		
	1 Total 2+3	2 General Account	3 Separate Accounts
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	5,000,000	5,000,000	—
(c) Activity Stock	2,620,700	2,620,700	—
(d) Excess Stock	(3,690,100)	(3,690,100)	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 3,930,600</u>	<u>\$ 3,930,600</u>	<u>\$ —</u>
(f) Actual Borrowing Capacity as Determined by the Insurer	<u>\$ 525,872,225</u>	XXX	XXX

2.	December 31, 2021		
	1 Total 2+3	2 General Account	3 Separate Accounts
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	1,309,888	1,309,888	—
(c) Activity Stock	1,365,692	1,365,692	—
(d) Excess Stock	80,300	80,300	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,755,880</u>	<u>\$ 2,755,880</u>	<u>\$ —</u>
(f) Actual Borrowing Capacity as Determined by the Insurer	<u>\$ 631,823,746</u>	XXX	XXX

NOTES TO FINANCIAL STATEMENTS

b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption

Membership Stock	1 Balance at 3/31/2022 (2+3+4+5+6)	2 Not Eligible for Redemption	Eligible for Redemption			
			3 Less Than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less Than 3 Years	6 3 to 5 Years
1. Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Class B	5,000,000	5,000,000	—	—	—	—

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	March 31, 2022		
	1 Fair Value	2 Carrying Value	3 Aggregate Total Borrowing
Total Collateral Pledged			
1. General and Separate Accounts (Lines 2+3)	\$ 820,303,345	\$ 925,513,321	\$ 65,516,326
2. General Account	820,303,345	925,513,321	65,516,326
3. Separate Accounts	—	—	—
	December 31, 2021		
4. General and Separate Accounts	\$ 1,098,357,424	\$ 1,030,359,792	\$ 34,142,291

b. Maximum Amount Pledged During the Reporting Period

	March 31, 2022		
	1 Fair Value	2 Carrying Value	3 Amount Borrowed at Time of Maximum Collateral
Total Maximum Collateral Pledged			
1. General and Separate Accounts (Lines 2+3)	\$ 854,050,755	\$ 948,249,263	\$ 29,142,291
2. General Account	854,050,755	948,249,263	29,142,291
3. Separate Accounts	—	—	—
	December 31, 2021		
4. General and Separate Accounts	\$ 1,283,791,737	\$ 1,182,800,729	\$ 106,429,521

NOTES TO FINANCIAL STATEMENTS

(4) Borrowing from FHLB

a. Amount Borrowed as of the Reporting Date

1.	March 31, 2022			
	1 Total 2+3	2 General Account	3 Separate Accounts	4 Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	65,516,326	65,516,326	—	65,516,326
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 65,516,326</u>	<u>\$ 65,516,326</u>	<u>\$ —</u>	<u>\$ 65,516,326</u>

2.	December 31, 2021			
	1 Total 2+3	2 General Account	3 Separate Accounts	4 Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	34,142,291	34,142,291	—	34,142,291
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 34,142,291</u>	<u>\$ 34,142,291</u>	<u>\$ —</u>	<u>\$ 34,142,291</u>

b. Maximum Amount During Reporting Period (Current Year)

	March 31, 2022		
	1 Total 2+3	2 General Account	3 Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding Agreements	65,516,326	65,516,326	—
3. Other	—	—	—
4. Aggregate Total (Lines 1+2+3)	<u>\$ 65,516,326</u>	<u>\$ 65,516,326</u>	<u>\$ —</u>

c. FHLB - Prepayment Obligations

Does the company have prepayment obligations under the following arrangements (YES/NO)?

1. Debt	—
2. Funding Agreements	No
3. Other	—

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

The Company purchases services from its affiliates in accordance with an intercompany cost sharing arrangement. There is no material obligation on the part of the Company beyond the amounts paid as part of the cost of services purchased.

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

- A. No significant change
- B. No significant change
- C. No significant change
- D. The Company did not pay any common stock dividends during the first three months of 2022.
- E. No significant change

NOTES TO FINANCIAL STATEMENTS

- F. Not applicable
- G. Not applicable
- H. Not applicable
- I. Not applicable
- J. No significant change
- K. Not applicable
- L. Not applicable
- M. Not applicable

14. Liabilities, Contingencies and Assessments

- A. No significant change
- B. No significant change
- C. Not applicable
- D. No significant change
- E. Not applicable
- F. Unum Group and its insurance subsidiaries, including the Company (collectively, the Group), are defendants in a number of litigation matters that have arisen in the normal course of business, including the matters discussed below. Further, state insurance regulatory authorities and other federal and state authorities regularly make inquiries and conduct investigations concerning the Group's compliance with applicable insurance and other laws and regulations. Given the complexity and scope of the Group's litigation and regulatory matters, it is not possible to predict the ultimate outcome of all pending investigations or legal proceedings or provide reasonable estimates of potential losses, except if noted in connection with specific matters.

In some of these matters, no specified amount is sought. In others, very large or indeterminate amounts, including punitive and treble damages, are asserted. There is a wide variation of pleading practice permitted in the United States courts with respect to requests for monetary damages, including some courts in which no specified amount is required and others which allow the plaintiff to state only that the amount sought is sufficient to invoke the jurisdiction of that court. Further, some jurisdictions permit plaintiffs to allege damages well in excess of reasonably possible verdicts. Based on extensive experience and that of others in the industry with respect to litigating or resolving claims through settlement over an extended period of time, the Group believes that the monetary damages asserted in a lawsuit or claim bear little relation to the merits of the case, or the likely disposition value. Therefore, the specific monetary relief sought is not stated.

Unless indicated otherwise in the descriptions below, reserves have not been established for litigation and contingencies. An estimated loss is accrued when it is both probable that a liability has been incurred and the amount of the loss can be reasonably estimated.

Claims Handling Matters

The Company, in the ordinary course of its business, is engaged in claim litigation where disputes arise as a result of a denial or termination of benefits. Most typically these lawsuits are filed on behalf of a single claimant or policyholder, and in some of these individual actions punitive damages are sought, such as claims alleging bad faith in the handling of insurance claims. For its general claim litigation, the Company maintains reserves based on experience to satisfy judgments and settlements in the normal course. Management expects that the ultimate liability, if any, with respect to general claim litigation, after consideration of the reserves maintained, will not be material to the financial condition of the Company. Nevertheless, given the inherent unpredictability of litigation, it is possible that an adverse outcome in certain claim litigation involving punitive damages could, from time to time, have a material adverse effect on the Company's results of operations in a period, depending on the results of operations of the Company for the particular period. The Company is unable to estimate the range of reasonably possible punitive losses.

From time to time class action allegations are pursued, where the claimant or policyholder purports to represent a larger number of individuals who are similarly situated. Since each insurance claim is evaluated based on its own merits, there is rarely a single act or series of actions, which can properly be addressed by a class action. Nevertheless, these cases are monitored closely, and the Company defends itself appropriately where these allegations are made.

Miscellaneous Matters

Insurance companies within the Group, including the Company, are examined periodically by their states of domicile and by other states in which they are licensed to conduct business. The domestic examinations have traditionally emphasized financial matters from the perspective of protection of policyholders, but they can and have covered other subjects that an examining state may be interested in reviewing, such as market conduct issues, reserve adequacy, sales practices, advertising materials, licensing and appointing of agents and brokers, underwriting, data security and identification and handling of unclaimed property.

NOTES TO FINANCIAL STATEMENTS

On February 11, 2022, a putative class action lawsuit entitled Sean Troiano vs. Unum Group was filed in the United States District Court for the Northern District of California. The plaintiff seeks to represent a class of individuals in the United States whose personal identifying information was contained within a single employee's cloud email account exposed to an unauthorized party as a result of a phishing incident. The inbox exposure occurred between October 28, 2021, and November 15, 2021. Most of the information exposed was provided pursuant to a business relationship between the individuals and the Company. The Group's network was not compromised, nor were any other of the Group's systems. The complaint asserts claims for negligence, breach of confidence, breach of implied contract, bad faith, unfair business practices, and unjust enrichment and seeks injunctive relief and monetary damages to be determined at trial. On April 18, 2022, the Company filed a motion to dismiss the complaint. The case is in a very preliminary stage, the outcome is uncertain, and the Company is unable to estimate a range of reasonably possible loss.

15. Leases

No significant change

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No significant change

17. Sale, Transfer and Servicing of Financial Assets, and Extinguishments of Liabilities

A. Not applicable

B. Transfer and Servicing of Financial Assets

(1) No significant change

(2) Not applicable

(3) Not applicable

(4) Not applicable

(5) No significant change

(6) Not applicable

(7) Not applicable

C. Not applicable

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change

20. Fair Value Measurements

The fair values of the Company's financial instruments are categorized into a three-level classification. The lowest level input that is significant to the fair value measurement of a financial instrument is used to categorize the instrument and reflects the judgment of management. The valuation criterion for each level is summarized as follows:

- Level 1 - Inputs are unadjusted and represent quoted prices in active markets for identical assets or liabilities at the measurement date.
- Level 2 - Inputs (other than quoted prices included in Level 1) are either directly or indirectly observable for the asset or liability through correlation with market data at the measurement date and for the duration of the instrument's anticipated life. Level 2 inputs include, for example, indicative prices obtained from brokers or pricing services validated to other observable market data and quoted prices for similar assets or liabilities.
- Level 3 - Inputs reflect the Company's best estimate of what market participants would use in pricing the asset or liability at the measurement date. Financial assets and liabilities categorized as Level 3 are generally based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. The inputs reflect the Company's estimates about the assumptions that market participants would use in pricing the instrument in a current period transaction.

See section C for further discussion of the Company's valuation methods and techniques.

NOTES TO FINANCIAL STATEMENTS

A. (1) Fair value measurements at March 31, 2022 are as follows:

	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at Fair Value				
Separate account assets	\$ 7,921,911	\$ —	\$ —	\$ 7,921,911
Common stock	—	—	1,233,257	1,233,257
Derivatives	—	1,989,715	—	1,989,715
Total assets at fair value	\$ 7,921,911	\$ 1,989,715	\$ 1,233,257	\$ 11,144,883
b. Liabilities at fair value				
Derivatives	\$ —	\$ 7,791,609	\$ —	\$ 7,791,609

There were no transfers between levels during the three months ended March 31, 2022.

(2) Fair value measurements in Level 3 of the fair value hierarchy are as follows:

	Ending Balance as of Prior Quarter End	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 3/31/2022
Common stock	\$1,233,257	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ 1,233,257

(3) For fair value measurements of financial instruments that are transferred between levels, the Company reflects the transfers using the fair value at the beginning of the reporting period.

(4) See Section C below for derivatives valuation description. The common stock held by the Company is a private equity investment. Inputs utilized in determining the price of the security are primarily based on assumptions generated from the investee's financial statements. This results in the usage of significant unobservable inputs and requires the asset to be classified as a Level 3 holding. During 2022, the Company has applied valuation techniques on a consistent basis to similar assets and consistent with those techniques used at year end 2021.

(5) All derivatives positions are presented on a gross basis.

B. Not applicable

NOTES TO FINANCIAL STATEMENTS

- C. Presented as follows are the fair values, admitted values, and categorization by input level of financial instruments held at the reporting date. The admitted values of financial instruments such as short-term investments, cash and cash equivalents, accounts and premiums receivable, accrued investment income, payable for securities lending, and short-term payables approximate fair value due to the short-term nature of the instruments. As such, these financial instruments are not included in the following charts.

March 31, 2022							
Type of Financial Instrument	Aggregate Fair Value	Admitted Values	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Admitted Assets							
Bonds	\$ 20,855,113,240	\$ 19,283,604,980	\$ 5,052,448,068	\$ 15,720,094,859	\$ 82,570,313	\$ —	\$ —
Preferred Stocks	9,932,040	9,932,040	—	9,932,040	—	—	—
Common Stocks	5,163,857	5,163,857	—	3,930,600	1,233,257	—	—
Mortgage Loans	1,142,268,384	1,148,039,758	—	1,142,268,384	—	—	—
Contract Loans	59,788,454	48,331,938	—	—	59,788,454	—	—
Derivatives	20,665,969	13,805,305	—	20,665,969	—	—	—
Other Invested Assets	1,122,759,518	1,101,092,283	2,708,670	143,049,236	13,363,208	963,638,404	—
Separate Accounts	7,921,911	7,921,911	7,921,911	—	—	—	—
Liabilities							
Deposit-Type Contracts	\$ 65,556,073	\$ 65,556,073	\$ —	\$ 65,556,073	\$ —	\$ —	\$ —
Derivatives	17,413,536	22,886,359	—	17,413,536	—	—	—
Unfunded Commitments to Investment Partnerships	211,082	211,082	—	211,082	—	—	—

December 31, 2021							
Type of Financial Instrument	Aggregate Fair Value	Admitted Values	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Admitted Assets							
Bonds	\$ 22,585,743,796	\$ 19,016,808,814	\$ 2,221,510,142	\$ 19,769,587,051	\$ 594,646,603	\$ —	\$ —
Preferred Stocks	9,980,000	9,980,000	—	9,980,000	—	—	—
Common Stocks	3,989,157	3,989,157	—	2,755,900	1,233,257	—	—
Mortgage Loans	1,225,816,540	1,175,596,173	—	1,225,816,540	—	—	—
Contract Loans	64,105,021	48,765,980	—	—	64,105,021	—	—
Derivatives	14,582,476	10,614,463	—	14,582,476	—	—	—
Other Invested Assets	1,059,627,996	1,017,400,332	—	144,218,680	14,299,507	901,109,809	—
Separate Accounts	8,674,043	8,674,043	8,674,043	—	—	—	—
Liabilities							
Deposit-Type Contracts	\$ 34,152,745	\$ 34,152,745	\$ —	\$ 34,152,745	\$ —	\$ —	\$ —
Derivatives	13,905,362	22,254,908	—	13,905,362	—	—	—
Unfunded Commitments to Investment Partnerships	211,082	211,082	—	211,082	—	—	—

The following methods and assumptions were used in estimating the fair values of the Company's financial instruments.

Bonds and Preferred Stocks: Fair values are based on quoted market prices, where available. For bonds and preferred stocks not actively traded, fair values are estimated using values obtained from independent pricing services. For private placements, the Company either obtains prices from independent third-party brokers to establish valuations for certain of these bonds or uses fair values that are estimated using analyses of similar bonds adjusted for comparability.

Common Stocks: Fair values are based on internally prepared valuations derived from the issuer's financial statements. FHLB common stock is carried at cost, which approximates fair value.

Mortgage Loans: Fair value of newly originated, seasoned performing, or sub-performing but likely to continue cash flowing loans are calculated using a discounted cash flow analysis. Loans' cash flows are modeled and appropriately discounted by a rate based on current yields and credit spreads. For sub and non-performing loans where there would be some probability the loan will not continue to pay, a price based approach would be used to estimate the loan's value in the open market utilizing current transaction information from similar loans.

Contract Loans: Fair values are estimated using discounted cash flow analyses and interest rates currently being offered to policyholders with similar policies.

NOTES TO FINANCIAL STATEMENTS

Derivatives: Fair values for derivatives are based on market quotes and represent the net amount of cash the Company would have paid or received if the contracts had been settled or closed as of the last day of the period. Credit risk related to the counterparty and the Company is considered in determining the fair values of these derivatives. However, since the Company has collateralization agreements in place with each counterparty which limit the Company's exposure, any credit risk is immaterial. Therefore, the Company determined that no adjustments for credit risk were required as of March 31, 2022 or December 31, 2021.

Other Invested Assets: Carrying amounts for tax credit partnerships equal the unamortized balance of contractual commitments to the partnerships and approximate fair value. Fair values for surplus notes are based on prices obtained from independent pricing services or quoted market prices. The Company reports investments in private equity partnerships at its share of the partnerships' net asset value per share or its equivalent (NAV) based on the underlying audited GAAP equity of the investee. NAV is utilized as a practical expedient for fair value disclosure.

Separate Accounts: The Company's separate account investments consist of publicly traded mutual funds with fair values published by the respective investment companies.

Deposit-Type Contracts: Deposit-type contracts with stated maturity dates represent borrowings from the FHLB of Boston plus accrued interest. Admitted values approximate fair values.

Unfunded Commitments to Investment Partnerships: Unfunded equity commitments represent legally binding amounts that the Company has committed to certain investment partnerships subject to the partnerships meeting specified conditions. When these conditions are met, the Company is obligated to invest these amounts in the partnerships. Admitted values approximate fair values.

Fair values for the Company's insurance contracts other than investment contracts are not required to be disclosed. However, the fair values of liabilities under all insurance contracts are taken into consideration in the Company's overall management of interest rate risk, which minimizes exposure to changing interest rates through the matching of investment maturities with amounts due under insurance contracts.

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date and, therefore, represents an exit price, not an entry price. The exit price objective applies regardless of a reporting entity's intent and/or ability to sell the asset or transfer the liability at the measurement date.

The degree of judgment utilized in measuring the fair value of financial instruments generally correlates to the level of pricing observability. Financial instruments with readily available active quoted prices or for which fair value can be measured from actively quoted prices in active markets generally have more pricing observability and less judgment utilized in measuring fair value. An active market for a financial instrument is a market in which transactions for an asset or a similar asset occur with sufficient frequency and volume to provide pricing information on an ongoing basis. A quoted price in an active market provides the most reliable evidence of fair value and should be used to measure fair value whenever available. Conversely, financial instruments rarely traded or not quoted have less observability and are measured at fair value using valuation techniques that require more judgment. Pricing observability is generally impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction, and overall market conditions.

Valuation techniques used for assets and liabilities accounted for at fair value are generally categorized into three types. The market approach uses prices and other relevant information from market transactions involving identical or comparable assets or liabilities. The income approach converts future amounts, such as cash flows or earnings, to a single present amount, or a discounted amount. The cost approach is based upon the amount that currently would be required to replace the service capacity of an asset, or the current replacement cost.

The Company uses valuation techniques that are appropriate in the circumstances and for which sufficient data are available that can be obtained without undue cost and effort. In some cases, a single valuation technique will be appropriate (for example, when valuing an asset or liability using quoted prices in an active market for identical assets or liabilities). In other cases, multiple valuation techniques will be appropriate. If the Company uses multiple valuation techniques to measure fair value, it evaluates and weighs the results, as appropriate, considering the reasonableness of the range indicated by those results. A fair value measurement is the point within that range that is most representative of fair value in the circumstances.

The selection of the valuation method(s) to apply considers the definition of an exit price and depends on the nature of the asset or liability being valued. The Company generally uses valuation techniques consistent with the market approach, and to a lesser extent, the income approach. The Company believes the market approach valuation technique provides more observable data than the income approach, considering the type of investments the Company holds. The Company's fair value measurements could differ significantly based on the valuation technique and available inputs. When using a pricing service, the Company obtains the vendor's pricing documentation to ensure the Company understands their methodologies. The Company periodically reviews and approves the selection of its pricing vendors to ensure the Company is in agreement with their current methodologies. When markets are less active, brokers may rely more on models with inputs based on the information available only to the broker. The Company's internal investment management professionals, which include portfolio managers and analysts, monitor securities priced by brokers and evaluate their prices for reasonableness based on benchmarking to available primary and secondary market information. In weighing a broker quote as an input to fair value, the Company places less reliance on quotes that do not reflect the result of market transactions. The Company also considers the nature of the quote, particularly whether it is a bid or market quote. If prices in an inactive market do not reflect current prices for the same or similar assets, adjustments may be necessary to arrive at fair value. When relevant market data is unavailable, which may be the case during periods of market uncertainty, the

NOTES TO FINANCIAL STATEMENTS

income approach can, in suitable circumstances, provide a more appropriate fair value. During 2022, the Company has applied valuation techniques on a consistent basis to similar assets and liabilities and consistent with those techniques used at year end 2021.

The Company uses observable and unobservable inputs in measuring the fair value of its financial instruments. Inputs that may be used include the following:

- Market maker prices and price levels
- Trade Reporting and Compliance Engine (TRACE) pricing
- Prices obtained from external pricing services
- Benchmark yields (Treasury and interest rate swap curves)
- Transactional data for new issuance and secondary trades
- Security cash flows and structures
- Recent issuance/supply
- Sector and issuer level spreads
- Security credit ratings/maturity/capital structure/optionality
- Corporate actions
- Underlying collateral
- Prepayment speeds/loan performance/delinquencies/weighted average life/seasoning
- Public covenants
- Comparative bond analysis
- Derivative spreads
- Relevant reports issued by analysts and rating agencies
- Audited financial statements

The management of the Company's investment portfolio includes establishing pricing policy and reviewing the reasonableness of sources and inputs used in developing pricing. The Company reviews all prices that vary between multiple pricing vendors by a threshold that is outside of a normal market range for the asset type. In the event the Company receives a vendor's market price that does not appear reasonable based on its market analysis, the Company may challenge the price and request further information about the assumptions and methodologies used by the vendor to price the security. The Company may change the vendor price based on a better data source such as an actual trade. The Company also reviews all prices that did not change from the prior month to ensure that these prices are within the Company's expectations. The overall valuation process for determining fair values may include adjustments to valuations obtained from the Company's pricing sources when they do not represent a valid exit price. These adjustments may be made when, in the Company's judgment and considering its knowledge of the financial conditions and industry in which the issuer operates, certain features of the financial instrument require that an adjustment be made to the value originally obtained from the Company's pricing sources. These features may include the complexity of the financial instrument, the market in which the financial instrument is traded, counterparty credit risk, credit structure, concentration, or liquidity. Additionally, an adjustment to the price derived from a model typically reflects the Company's judgment of the inputs that other participants in the market for the financial instrument being measured at fair value would consider in pricing that same financial instrument. In the event an asset is sold, the Company tests the validity of the fair value determined by its valuation techniques by comparing the selling price to the fair value determined for the asset in the immediately preceding month end reporting period.

The parameters and inputs used to validate a price on a security may be adjusted for assumptions about risk and current market conditions on a quarter to quarter basis, as certain features may be more significant drivers of valuation at the time of pricing. Changes to inputs in valuations are not changes to valuation methodologies; rather, the inputs are modified to reflect direct or indirect impacts on asset classes from changes in market conditions.

Certain of the Company's investments do not have readily determinable market prices and/or observable inputs or may at times be affected by the lack of market liquidity. For these securities, the Company uses internally prepared valuations including valuations based on estimates of future profitability, to estimate the fair value. Additionally, the Company may obtain prices from independent third-party brokers to aid in establishing valuations for certain of these securities. Key assumptions used to determine fair value for these securities include risk free interest rates, risk premiums, performance of underlying collateral (if any), and other factors involving significant assumptions which may or may not reflect those of an active market.

The Company considers transactions in inactive or disorderly markets to be less representative of fair value. The Company uses all available observable inputs when measuring fair value, but when significant other unobservable inputs and adjustments are necessary, it classifies these assets or liabilities as Level 3.

- D. Not applicable
- E. Investments in private equity partnerships represent funds that are primarily invested in private credit, private equity, and real assets as described below. Distributions received from the investments in private equity partnerships arise from income generated by the underlying investments as well as the liquidation of the underlying investments. There is generally not a public market for these investments.

The following table presents additional information about investments in private equity partnerships, including commitments for additional investments which may or may not be funded:

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

March 31, 2022			
Investment Category	Net Asset Value (NAV)	Redemption Term / Redemption Notice	Unfunded Commitments
Private Credit	\$ 234,206,798	Not redeemable	\$ 115,281,349
	36,566,027	Initial 2 year lock on each new investment / Quarterly after 2 year lock with 90 days notice	11,321,612
	<u>270,772,825</u>		<u>126,602,961</u>
Private Equity	384,959,496	Not redeemable	245,621,489
	18,194,447	Initial 2 year lock on each new investment / Quarterly after 2 year lock with 90 days notice	36,675,011
	<u>403,153,943</u>		<u>282,296,500</u>
Real Assets	230,820,523	Not redeemable	266,537,799
	58,891,113	Quarterly with 90 days notice	—
	<u>289,711,636</u>		<u>266,537,799</u>
Total private equity partnerships	<u>\$ 963,638,404</u>		<u>\$ 675,437,260</u>
December 31, 2021			
Investment Category	Net Asset Value (NAV)	Redemption Term / Redemption Notice	Unfunded Commitments
Private Credit	\$ 220,768,430	Not redeemable	\$ 130,470,558
	38,786,972	Initial 2 year lock on each new investment / Quarterly thereafter with 90 days notice	6,816,752
	<u>259,555,402</u>		<u>137,287,310</u>
Private Equity	350,440,152	Not redeemable	210,993,838
	15,787,163	Initial 2 year lock on each new investment / Quarterly after 2 year lock with 90 days notice	40,152,807
	<u>366,227,315</u>		<u>251,146,645</u>
Real Assets	216,915,286	Not redeemable	242,862,935
	58,411,806	Quarterly with 90 days notice	—
	<u>275,327,092</u>		<u>242,862,935</u>
Total private equity partnerships	<u>\$ 901,109,809</u>		<u>\$ 631,296,890</u>

Private Credit - The limited partnerships described in this category employ various investment strategies, generally providing direct lending or other forms of debt financing including first-lien, second-lien, mezzanine, and subordinated loans. The limited partnerships have credit exposure to corporates, physical assets, and/or financial assets within a variety of industries (including manufacturing, healthcare, energy, business services, technology, materials, and retail) in North America and, to a lesser extent, outside of North America. As of March 31, 2022, the estimated remaining life of the investments that do not allow for redemptions is approximately 37 percent in the next 3 years, 54 percent during the period from 3 to 5 years, and 9 percent during the period from 5 to 10 years.

Private Equity - The limited partnerships described in this category employ various strategies generally investing in controlling or minority control equity positions directly in companies and/or assets across various industries (including manufacturing, healthcare, energy, business services, technology, materials, and retail), primarily in private markets within North America and, to a lesser extent, outside of North America. As of March 31, 2022, the estimated remaining life of the investments that do not allow for redemptions is approximately 32 percent in the next 3 years, 17 percent during the period from 3 to 5 years, 50 percent during the period from 5 to 10 years, and 1 percent during the period from 10 to 15 years.

Real Assets - The limited partnerships described in this category employ various strategies, which include investing in the equity and/or debt financing of physical assets, including infrastructure (energy, power, water/wastewater, communications), transportation (including airports, ports, toll roads, aircraft, railcars) and real estate in North America, Europe, South America, and Asia. As of March 31, 2022, the estimated remaining life of the investments that do not allow for redemptions is approximately 7 percent in the next 3 years, 44 percent during the period from 3 to 5 years, 44 percent during the period from 5 to 10 years, and 5 percent during the period from 10 to 15 years.

NOTES TO FINANCIAL STATEMENTS

21. Other Items

No significant change

22. Events Subsequent

In April 2022, Unum Group amended and restated its existing credit agreement providing for a five-year \$500 million senior unsecured revolving credit facility with a syndicate of lenders. The credit facility was extended through April 2027 and Unum Group may request that the lenders' aggregate commitments of \$500 million under the facility be increased by up to an additional \$200 million. Certain subsidiaries of Unum Group, including the Company, joined the amended agreement and may borrow under the credit facility. Any obligation of a subsidiary under the credit facility is several only and not joint and is subject to an unconditional guarantee by Unum Group. Unum Group may also request, on up to two occasions, that the lenders' commitment termination dates be extended by one year. Borrowings under the credit facility are subject to financial covenants, negative covenants, and events of default that are customary. The two primary financial covenants include limitations based on Unum Group's leverage ratio and consolidated net worth. There are also covenants that limit subsidiary indebtedness. The credit facility provides for borrowings at an interest rate based on the prime rate, the federal funds rate or the Secured Overnight Financing Rate. The credit facility provides for the issuance of letters of credit subject to certain terms and limitations. The Company has no borrowed amounts outstanding under the credit facility. As of May 13, 2022, Unum Group has letters of credit of \$0.4 million issued.

The Company is not aware of any other events subsequent to March 31, 2022 that could have a material effect on its financial condition.

23. Reinsurance

No significant change

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

- A. No significant change
- B. No significant change
- C. No significant change
- D. Not applicable
- E. Not applicable

25. Change in Incurred Losses and Loss Adjustment Expenses

- A. As of December 31, 2021, reserves for unpaid claim and claim adjustment expenses attributable to claims incurred on or before that date were \$6,025,425,836. For the three months ended March 31, 2022, \$459,406,734 had been paid for incurred claims and claim adjustment expenses attributable to claims incurred in prior years. As of March 31, 2022, reserves remaining for prior years were \$5,523,426,896 as a result of the re-estimation of unpaid claims and claim adjustment expenses, principally on accident and health policies. Therefore, there has been a favorable prior year development of \$42,592,206 for the period December 31, 2021 to March 31, 2022, excluding net investment income of \$63,989,755 earned on invested assets supporting these reserves during the same period. The majority of the reserve balance is related to disability claims with long-tail payouts on which interest earned on assets backing the liabilities is an integral part of reserving, and this should be considered in understanding the development of prior year claims. In addition, the Company experienced \$25,190 of favorable premium adjustments on directly written experience-rated policies during the three months ended March 31, 2022.
- B. There were no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

26. Intercompany Pooling Arrangements

Not applicable

27. Structured Settlements

Not applicable

28. Health Care Receivables

Not applicable

29. Participating Policies

No significant change

NOTES TO FINANCIAL STATEMENTS

30. Premium Deficiency Reserves

No significant change

31. Reserves for Life Contracts and Annuity Contracts

No significant change

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics

No significant change

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant change

34. Premium & Annuity Considerations Deferred and Uncollected

No significant change

35. Separate Accounts

No significant change

36. Loss/Claim Adjustment Expenses

No significant change

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [X] No []
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 0000005513
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2018
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2018
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/30/2020
- 6.4 By what department or departments?
Maine
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [X] No [] N/A []
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes [X] No []
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
In 1Q22, the Code of Conduct was refreshed and included a comprehensive review, leveraging industry best practices and internal expertise. A summary of key updates are as follows:
- Updated, modern and engaging design consistent with Unum's Corporate Brand guidelines and digital accessibility standards;
 - Addition of We Are Unum Values and updated message from Rick McKenney, the parent company's President and Chief Executive Officer;
 - Integration of Ethical Use of Data Principles;
 - New section for our commitment to environmental, social and governance aspects of doing business, and updated language to align our Inclusion and Diversity Strategy;
 - Enhanced learning aids and scenarios based on real trends and questions;
 - Heightened focus on managers - their additional responsibilities and tips for how to support their employees
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [X] No []
- 11.2 If yes, give full and complete information relating thereto:
The Company has \$1,537,066; \$989,337; \$7,670,542; \$1,313,827 and \$1,303,355 statement value in bonds that are held as collateral for open derivative contracts with Barclays, Goldman Sachs, JP Morgan, Merrill Lynch and CIBC, respectively. In addition, the Company has \$605,019,954 and \$320,493,367 statement value in commercial mortgage loans and bonds, respectively, held as collateral for FHLB funding agreements
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 34,396,994
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]
- 14.2 If yes, please complete the following:
- | | 1
Prior Year-End
Book/Adjusted
Carrying Value | 2
Current Quarter
Book/Adjusted
Carrying Value |
|---|--|---|
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ | \$ |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ | \$ |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [X] No []
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No [] N/A []
If no, attach a description with this statement.
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ 40,943,028
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$ 40,943,028
- 16.3 Total payable for securities lending reported on the liability page \$ 40,943,028

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA
GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JP Morgan Chase Bank N.A.	New York, NY

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Provident Investment Management LLC	A.....
JPMorgan Chase Bank N.A.	U.....
Apollo HGA Management, L.P.	U.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
108527	Provident Investment Management LLC			DS.....
	JPMorgan Chase Bank N.A.	815DZWKVSZ1 1NUHU748		NO.....
	Apollo HGA Management, L.P.	549300GWWGLJ8LMEOW39		NO.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 - b. Issuer or obligor is current on all contracted interest and principal payments.
 - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 - d. The fund only or predominantly holds bonds in its portfolio.
 - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA
GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages \$
- 1.12 Residential Mortgages \$
- 1.13 Commercial Mortgages \$ 1,148,039,762
- 1.14 Total Mortgages in Good Standing \$ 1,148,039,762
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms \$
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages \$
- 1.32 Residential Mortgages \$
- 1.33 Commercial Mortgages \$
- 1.34 Total Mortgages with Interest Overdue more than Three Months \$
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages \$
- 1.42 Residential Mortgages \$
- 1.43 Commercial Mortgages \$
- 1.44 Total Mortgages in Process of Foreclosure \$
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) \$ 1,148,039,762
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages \$
- 1.62 Residential Mortgages \$
- 1.63 Commercial Mortgages \$
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate \$
2. Operating Percentages:
- 2.1 A&H loss percent 51.800 %
- 2.2 A&H cost containment percent 3.400 %
- 2.3 A&H expense percent excluding cost containment expenses 32.900 %
- 3.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date \$
- 3.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date \$
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Fraternal Benefit Societies Only:

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [] No [] N/A []
- 5.2 If no, explain:

- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1	2	3	4	5	6	7	8	9	10
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating
			Life & Annuity - Non-Affiliates						
.00000	AA-3194128	.01/01/2022	Allied World Assurance Company Ltd	BMU	CAT/G	OL	Unauthorized		
.00000	AA-1120053	.01/01/2022	Arch Insurance (UK) LTD	GBR	CAT/G	OL	Authorized		
.37273	39-1338397	.01/01/2022	Axis Insurance Company	IL	CAT/G	OL	Authorized		
.00000	AA-3190060	.01/01/2022	Hannover Re (Bermuda) Ltd.	BMU	CAT/G	OL	Unauthorized		
.00000	AA-1126033	.01/01/2022	Lloyd's Syndicate Number 0033	GBR	CAT/G	OL	Authorized		
.00000	AA-1126510	.01/01/2022	Lloyd's Syndicate Number 0510	GBR	CAT/G	OL	Authorized		
.00000	AA-1127200	.01/01/2022	Lloyd's Syndicate Number 1200	GBR	CAT/G	OL	Authorized		
.00000	AA-1120064	.01/01/2022	Lloyd's Syndicate Number 1919 CVS	GBR	CAT/G	OL	Authorized		
.00000	AA-1120055	.01/01/2022	Lloyd's Syndicate Number 3623	GBR	CAT/G	OL	Authorized		
.00000	AA-1120116	.01/01/2022	Lloyd's Syndicate Number 3902	GBR	CAT/G	OL	Authorized		
.00000	AA-1126005	.01/01/2022	Lloyd's Syndicate Number 4000	GBR	CAT/G	OL	Authorized		
.00000	AA-1120075	.01/01/2022	Lloyd's Syndicate Number 4020	GBR	CAT/G	OL	Authorized		
.00000	AA-1126004	.01/01/2022	Lloyd's Syndicate Number 4444	GBR	CAT/G	OL	Authorized		
.00000	AA-1126609	.01/01/2022	Lloyd's Syndicate Number 609	GBR	CAT/G	OL	Authorized		
.93572	43-1235868	.01/01/2022	RGA Reinsurance Company	MO	CAT/G	OL	Authorized		
.16535	36-4233459	.01/01/2022	Zurich American Insurance Company	NY	CAT/G	OL	Authorized		
.21113	13-5453190	.01/01/2022	United States Fire Ins Comp	NJ	CAT/G	OL	Authorized		
.00000	AA-1120096	.01/01/2022	Lloyd's Syndicate Number 1880 TMK	GBR	CAT/G	OL	Authorized		
.00000	AA-1124129	.01/01/2022	Endurance Worldwide Ins LTD	GBR	CAT/G	OL	Unauthorized		
.00000	AA-1120855	.01/01/2022	Liberty Mutual Insurance Europe SE	LUX	CAT/G	OL	Unauthorized		
			Accident & Health - Non-Affiliates						
.00000	AA-3194128	.01/01/2022	Allied World Assurance Company Ltd	BMU	CAT/G	A	Unauthorized		
.00000	AA-1120053	.01/01/2022	Arch Insurance (UK) LTD	GBR	CAT/G	A	Authorized		
.37273	39-1338397	.01/01/2022	Axis Insurance Company	IL	CAT/G	A	Authorized		
.00000	AA-3190060	.01/01/2022	Hannover Re (Bermuda) Ltd.	BMU	CAT/G	A	Unauthorized		
.00000	AA-1126033	.01/01/2022	Lloyd's Syndicate Number 0033	GBR	CAT/G	A	Authorized		
.00000	AA-1126510	.01/01/2022	Lloyd's Syndicate Number 0510	GBR	CAT/G	A	Authorized		
.00000	AA-1127200	.01/01/2022	Lloyd's Syndicate Number 1200	GBR	CAT/G	A	Authorized		
.00000	AA-1120064	.01/01/2022	Lloyd's Syndicate Number 1919 CVS	GBR	CAT/G	A	Authorized		
.00000	AA-1120055	.01/01/2022	Lloyd's Syndicate Number 3623	GBR	CAT/G	A	Authorized		
.00000	AA-1120116	.01/01/2022	Lloyd's Syndicate Number 3902	GBR	CAT/G	A	Authorized		
.00000	AA-1126005	.01/01/2022	Lloyd's Syndicate Number 4000	GBR	CAT/G	A	Authorized		
.00000	AA-1120075	.01/01/2022	Lloyd's Syndicate Number 4020	GBR	CAT/G	A	Authorized		
.00000	AA-1126004	.01/01/2022	Lloyd's Syndicate Number 4444	GBR	CAT/G	A	Authorized		
.00000	AA-1126609	.01/01/2022	Lloyd's Syndicate Number 609	GBR	CAT/G	A	Authorized		
.93572	43-1235868	.01/01/2022	RGA Reinsurance Company	MO	CAT/G	A	Authorized		
.16535	36-4233459	.01/01/2022	Zurich American Insurance Company	NY	CAT/G	A	Authorized		
.21113	13-5453190	.01/01/2022	United States Fire Ins Comp	NJ	CAT/G	A	Authorized		
.00000	AA-1120096	.01/01/2022	Lloyd's Syndicate Number 1880 TMK	GBR	CAT/G	A	Authorized		
.00000	AA-1124129	.01/01/2022	Endurance Worldwide Ins LTD	GBR	CAT/G	A	Unauthorized		
.00000	AA-1120855	.01/01/2022	Liberty Mutual Insurance Europe SE	LUX	CAT/G	A	Unauthorized		

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only			7
		2	3	4	5	6	
	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama	AL	L	5,740,378		9,038,065	14,778,443	(919)
2. Alaska	AK	L	1,988,871		3,599,650	5,588,521	
3. Arizona	AZ	L	6,146,962		18,085,116	24,232,078	
4. Arkansas	AR	L	4,682,986		9,578,004	14,260,989	
5. California	CA	L	35,342,982	356	90,391,750	125,735,088	6,485
6. Colorado	CO	L	12,305,794		20,019,802	32,325,596	159,057
7. Connecticut	CT	L	2,362,583	275	7,916,502	10,279,360	
8. Delaware	DE	L	1,721,509		3,187,358	4,908,867	
9. District of Columbia	DC	L	3,533,674		8,513,685	12,047,358	
10. Florida	FL	L	17,744,345		44,122,383	61,866,728	
11. Georgia	GA	L	18,433,108		39,940,074	58,373,182	
12. Hawaii	HI	L	982,839		8,068,448	9,051,288	
13. Idaho	ID	L	1,055,897		2,268,192	3,324,089	
14. Illinois	IL	L	20,464,356		34,423,364	54,887,720	
15. Indiana	IN	L	6,609,439		12,319,789	18,929,228	
16. Iowa	IA	L	3,864,995		6,575,895	10,440,890	
17. Kansas	KS	L	2,167,742	90	4,800,328	6,968,159	
18. Kentucky	KY	L	2,741,606		9,208,079	11,949,685	
19. Louisiana	LA	L	2,563,352		8,136,643	10,699,395	
20. Maine	ME	L	4,703,737	195	9,133,641	13,837,573	53,256
21. Maryland	MD	L	5,414,111		15,744,005	21,158,116	
22. Massachusetts	MA	L	13,655,941	7,000	39,492,909	53,155,850	(137)
23. Michigan	MI	L	15,319,373		29,305,738	44,625,111	
24. Minnesota	MN	L	10,109,127		21,606,482	31,715,609	
25. Mississippi	MS	L	5,494,089		5,948,929	11,443,018	2,026
26. Missouri	MO	L	7,231,907		14,932,242	22,164,149	
27. Montana	MT	L	1,239,330		2,483,497	3,722,827	
28. Nebraska	NE	L	2,105,278		5,509,140	7,614,418	3,143
29. Nevada	NV	L	977,155		3,176,194	4,153,349	
30. New Hampshire	NH	L	1,721,881		3,859,300	5,581,181	
31. New Jersey	NJ	L	6,410,894		27,174,537	33,585,431	
32. New Mexico	NM	L	1,306,459		3,633,085	4,939,544	166,574
33. New York	NY	N	1,928,061		5,340,584	7,268,645	20,975
34. North Carolina	NC	L	14,382,640		30,109,997	44,492,637	
35. North Dakota	ND	L	2,432,014		2,904,345	5,336,359	
36. Ohio	OH	L	13,099,842		28,581,148	41,680,990	
37. Oklahoma	OK	L	3,646,448		6,712,394	10,358,842	
38. Oregon	OR	L	6,016,765		11,775,230	17,791,994	
39. Pennsylvania	PA	L	15,882,972		41,671,049	57,554,021	
40. Rhode Island	RI	L	842,217	12,000	2,239,328	3,093,545	
41. South Carolina	SC	L	4,020,554		9,906,375	13,926,929	
42. South Dakota	SD	L	2,632,219		4,261,277	6,893,495	
43. Tennessee	TN	L	16,163,930		30,959,419	47,123,349	
44. Texas	TX	L	45,262,640	30	69,281,235	114,543,905	
45. Utah	UT	L	4,334,372		6,833,631	11,168,003	
46. Vermont	VT	L	1,294,169	1,500	1,925,897	3,221,566	
47. Virginia	VA	L	8,863,485	60	23,051,263	31,914,807	
48. Washington	WA	L	9,237,767		25,833,922	35,071,689	900
49. West Virginia	WV	L	2,218,393		5,267,451	7,485,844	
50. Wisconsin	WI	L	7,398,621		17,846,797	25,245,418	
51. Wyoming	WY	L	455,974		846,424	1,302,398	
52. American Samoa	AS	N					
53. Guam	GU	L	718		2,566	3,284	
54. Puerto Rico	PR	L	113,009		291,850	404,859	
55. U.S. Virgin Islands	VI	N	3,833		9,275	13,108	
56. Northern Mariana Islands	MP	N			78	78	
57. Canada	CAN	N	58,034		1,591,271	1,649,305	
58. Aggregate Other Aliens	OT	XXX	668,711		697,717	1,366,429	
59. Subtotal	XXX		387,100,087	21,506	850,132,750	1,237,254,343	411,360
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		1,334,384			1,334,384	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		79,091		7,515,686	7,594,777	
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX		388,513,562	21,506	857,648,436	1,246,183,504	411,360
96. Plus Reinsurance Assumed	XXX				6,199,791	6,199,791	
97. Totals (All Business)	XXX		388,513,562	21,506	863,848,227	1,252,383,294	411,360
98. Less Reinsurance Ceded	XXX		254,339,587	21,506	178,267,285	432,628,379	411,360
99. Totals (All Business) less Reinsurance Ceded	XXX		134,173,975		685,580,941	819,754,916	
DETAILS OF WRITE-INS							
58001. ARG ARGENTINA	XXX		27,707		24,250	51,956	
58002. AUS AUSTRALIA	XXX		32,692		27,256	59,947	
58003. AUT AUSTRIA	XXX				44	44	
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		608,313		646,169	1,254,481	
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		668,711		697,717	1,366,429	
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

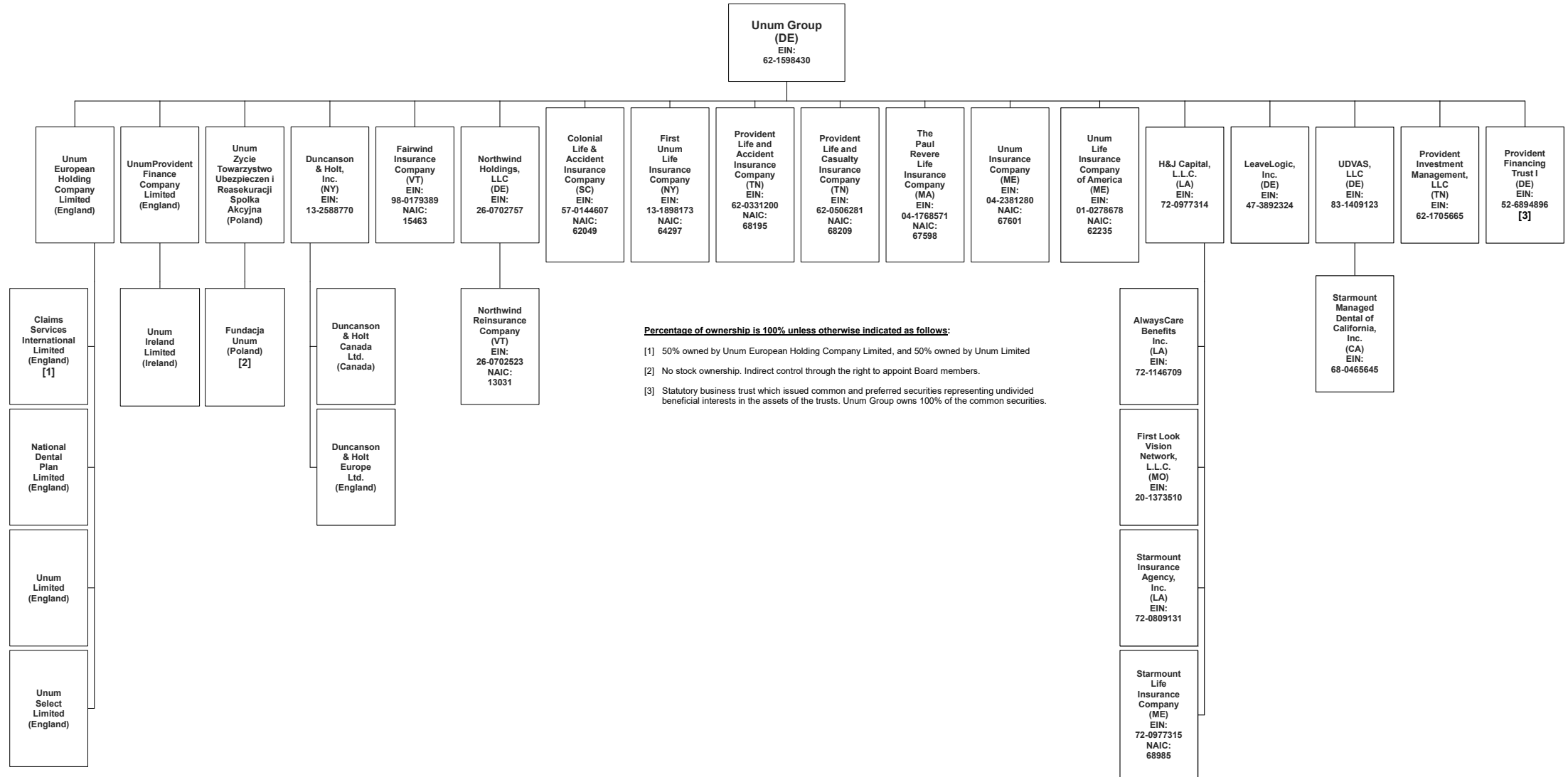
(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....52
 E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....
 N - None of the above - Not allowed to write business in the state.....5

R - Registered - Non-domiciled RRGs.....
 Q - Qualified - Qualified or accredited reinsurer.....

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
	Unum Group	.00000	72-1146709				AlwaysCare Benefits, Inc.	LA	NIA	H&J Capital, L.L.C.	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000					Claims Services International Limited	GBR	NIA	Unum European Holding Company Limited	Ownership	50.000	Unum Group	NO	.0000002
	Unum Group	.00000					Claims Services International Limited	GBR	NIA	Unum Limited	Ownership	50.000	Unum Group	NO	.0000003
.0565	Unum Group	.62049	57-0144607				Colonial Life & Accident Insurance Company	SC	IA	Unum Group	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000					Duncanson & Holt Canada Ltd.	CAN	NIA	Duncanson & Holt, Inc.	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000					Duncanson & Holt Europe Ltd.	GBR	NIA	Duncanson & Holt, Inc.	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000	13-2588770				Duncanson & Holt, Inc.	NY	NIA	Unum Group	Ownership	100.000	Unum Group	NO	
	Unum Group	.15463	98-0179389				Fairwind Insurance Company	VT	IA	Unum Group	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000	20-1373510				First Look Vision Network, L.L.C.	MO	NIA	H&J Capital, L.L.C.	Ownership	100.000	Unum Group	NO	
.0565	Unum Group	.64297	13-1898173				First Unum Life Insurance Company	NY	IA	Unum Group	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000					Fundacja Unum	POL	NIA	Reasekuracji Spolka Akcyjna	Board of Directors		Unum Group	NO	.0000011
	Unum Group	.00000	72-0977314				H&J Capital, L.L.C.	LA	NIA	Unum Group	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000	47-3892324				LeaveLogic, Inc.	DE	NIA	Unum Group	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000					National Dental Plan Limited	GBR	NIA	Unum European Holding Company Limited	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000	26-0702757				Northwind Holdings, LLC	DE	NIA	Unum Group	Ownership	100.000	Unum Group	NO	
.0565	Unum Group	.13031	26-0702523				Northwind Reinsurance Company	VT	IA	Northwind Holdings, LLC	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000	52-6894896				Provident Financing Trust I	DE	NIA	Unum Group	Ownership	100.000	Unum Group	NO	.0000017
	Unum Group	.00000	62-1705665				Provident Investment Management, LLC	TN	NIA	Unum Group	Ownership	100.000	Unum Group	NO	
.0565	Unum Group	.68195	62-0331200				Provident Life and Accident Insurance Company	TN	IA	Unum Group	Ownership	100.000	Unum Group	NO	
.0565	Unum Group	.68209	62-0506281				Provident Life and Casualty Insurance Company	TN	IA	Unum Group	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000	72-0809131				Starmount Insurance Agency, Inc.	LA	NIA	H&J Capital, L.L.C.	Ownership	100.000	Unum Group	NO	
.0565	Unum Group	.68985	72-0977315				Starmount Life Insurance Company	ME	IA	H&J Capital, L.L.C.	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000	68-0465645				Starmount Managed Dental of California, Inc.	CA	NIA	UDVAS, LLC	Ownership	100.000	Unum Group	NO	
.0565	Unum Group	.67598	04-1768571				The Paul Revere Life Insurance Company	MA	IA	Unum Group	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000	83-1409123				UDVAS, LLC	DE	NIA	Unum Group	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000					Unum European Holding Company Limited	GBR	NIA	Unum Group	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000	62-1598430		0000005513	NYSE	Unum Group	DE	LDP	Unum Group	Ownership	100.000	Unum Group	NO	
.0565	Unum Group	.67601	04-2381280				Unum Insurance Company	ME	IA	Unum Group	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000					Unum Ireland Limited	IRL	NIA	UnumProvident Finance Company Limited	Ownership	100.000	Unum Group	NO	
.0565	Unum Group	.62235	01-0278678				Unum Life Insurance Company of America	ME	RE	Unum Group	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000					Unum Limited	GBR	IA	Unum European Holding Company Limited	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000					Unum Select Limited	GBR	NIA	Unum European Holding Company Limited	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000					Unum Zycie Towarzystwo Ubezpieczen i								
	Unum Group	.00000					Reasekuracji Spolka Akcyjna	POL	IA	Unum Group	Ownership	100.000	Unum Group	NO	
	Unum Group	.00000					UnumProvident Finance Company Limited	GBR	NIA	Unum Group	Ownership	100.000	Unum Group	NO	

Asterisk	Explanation
0000002	50% owned by Unum European Holding Company Limited and 50% owned by Unum Limited.
0000003	50% owned by Unum European Holding Company Limited and 50% owned by Unum Limited.
0000011	No stock ownership. Indirect control through the right to appoint Board members.
0000017	Statutory business trust which issued common and preferred securities representing undivided beneficial interests in the assets of the trust. Unum Group owns 100% of the common securities.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A

AUGUST FILING

9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A
--	-----

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Receivable for investment income	21,531		21,531	26,466
2505. Premiums receivable - other lines	2,240,062		2,240,062	2,381,870
2597. Summary of remaining write-ins for Line 25 from overflow page	2,261,593		2,261,593	2,408,336

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Missing claimants liability	46,671,353	40,865,329
2505. Cash collateral on derivatives	12,510,192	11,170,192
2597. Summary of remaining write-ins for Line 25 from overflow page	59,181,545	52,035,521

Additional Write-ins for Summary of Operations Line 8.3

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
08.304. Other income	2,119,343	2,468,012	14,202,123
08.305. Income from corporate owned life insurance	4,355,210	3,222,319	12,274,450
08.306. Premium income - other lines	(139,676)	37,252	25,722
08.307. Other income (loss) from other lines	137,839	(59,955)	(64,451)
08.308. Loss on furniture and equipment	0	(99,490)	(149,934)
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	6,472,715	5,568,138	26,287,909

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Benefits and expenses from other lines	(1,168,436)	39,640	(572,214)
2705. Fines and penalties paid to regulatory authorities	8,172	884	26,767
2797. Summary of remaining write-ins for Line 27 from overflow page	(1,160,264)	40,524	(545,447)

Additional Write-ins for Schedule T Line 58

States, Etc.	1 Active Status	Life Contracts		Direct Business Only			7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	
58004. BRB BARBADOS	XXX	127				127	
58005. BLR BELARUS	XXX			100		100	
58006. BEL BELGIUM	XXX	31,153		29,716		60,869	
58007. BMU BERMUDA	XXX	2,138		34,969		37,108	
58008. BRA BRAZIL	XXX	43,822		29,283		73,105	
58009. CHL CHILE	XXX	33,468		29,283		62,751	
58010. CHN CHINA	XXX	23,426		20,486		43,912	
58011. CRI COSTA RICA	XXX			50		50	
58012. CZE CZECH REPUBLIC	XXX	33,468		29,539		63,007	
58013. ECU ECUADOR	XXX	318		63		381	
58014. FRA FRANCE	XXX	1,702		7,468		9,170	
58015. DEU GERMANY	XXX	33,835		30,259		64,094	
58016. HKG HONG KONG	XXX	7,102		2,912		10,015	
58017. IND INDIA	XXX	1,140				1,140	
58018. IRL IRELAND	XXX	1,437		1,591		3,028	
58019. ISR ISRAEL	XXX	943		3,979		4,922	
58020. ITA ITALY	XXX	30,894		27,030		57,924	
58021. JPN JAPAN	XXX	5,806		36,146		41,952	
58022. KOR KOREA, REPUBLIC OF	XXX	1,275				1,275	
58023. LUX LUXEMBOURG	XXX	30,894		27,030		57,924	
58024. MYS MALAYSIA	XXX			3,721		3,721	
58025. MHL MARSHALL ISLANDS	XXX	261				261	
58026. MEX MEXICO	XXX	33,789		29,311		63,101	
58027. MAR MOROCCO	XXX	22,312		19,522		41,834	
58028. NLD NETHERLANDS	XXX	31,214		26,515		57,730	
58029. NZL NEW ZEALAND	XXX	1,084		5,216		6,300	
58030. NIC NICARAGUA	XXX	(9)				(9)	
58031. PER PERU	XXX	22,312		19,522		41,834	
58032. PHL PHILIPPINES	XXX	5,703		51		5,754	
58033. PRT PORTUGAL	XXX			63		63	
58034. QAT QATAR	XXX	22,312		19,522		41,834	
58035. SGP SINGAPORE	XXX	373		36,117		36,491	
58036. ESP SPAIN	XXX	28,486		25,099		53,585	
58037. SWE SWEDEN	XXX	1,168		591		1,759	
58038. CHE SWITZERLAND	XXX	1,530		277		1,807	
58039. TWN TAIWAN, PROVINCE OF CHINA	XXX	27,676		24,214		51,890	
58040. THA THAILAND	XXX	365				365	
58041. TTO TRINIDAD AND TOBAGO	XXX	548				548	
58042. TUR TURKEY	XXX	22,312		19,522		41,834	
58043. UGA UGANDA	XXX	72		13		85	
58044. ARE UNITED ARAB EMIRATES	XXX	22,312		19,622		41,934	
58045. GBR UNITED KINGDOM	XXX	36,919		48,321		85,240	
58046. VEN VENEZUELA	XXX	22,312		19,522		41,834	
58047. VNM VIET NAM	XXX	22,312		19,522		41,834	
58997. Summary of remaining write-ins for Line 58 from overflow page	XXX	608,313		646,169		1,254,481	

OVERFLOW PAGE FOR WRITE-INS

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	84,400,749	91,408,734
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		2,920,834
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		2,896,472
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	1,803,414	7,032,347
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	82,597,335	84,400,749
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	82,597,335	84,400,749

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	1,175,596,176	1,180,524,707
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	7,800,000	107,250,000
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	35,356,414	112,178,531
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	1,148,039,762	1,175,596,176
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	1,148,039,762	1,175,596,176
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	1,148,039,762	1,175,596,176

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,017,400,330	810,853,073
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	17,778,190	39,665,614
2.2 Additional investment made after acquisition	87,405,332	210,247,721
3. Capitalized deferred interest and other		
4. Accrual of discount	21,958	84,981
5. Unrealized valuation increase (decrease)	16,084,754	99,894,793
6. Total gain (loss) on disposals		2,442,231
7. Deduct amounts received on disposals	35,487,761	135,005,408
8. Deduct amortization of premium and depreciation	738,287	8,730,155
9. Total foreign exchange change in book/adjusted carrying value	(1,372,235)	(2,052,519)
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	1,101,092,281	1,017,400,330
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	1,101,092,281	1,017,400,330

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	19,030,777,971	18,106,603,046
2. Cost of bonds and stocks acquired	673,639,099	2,467,267,302
3. Accrual of discount	7,033,393	47,858,963
4. Unrealized valuation increase (decrease)	(47,960)	8,099,561
5. Total gain (loss) on disposals	572,820	12,386,842
6. Deduct consideration for bonds and stocks disposed of	415,203,984	1,622,507,690
7. Deduct amortization of premium	70,441	11,495,962
8. Total foreign exchange change in book/adjusted carrying value	(1,661,781)	(9,341,218)
9. Deduct current year's other than temporary impairment recognized	1,760,967	8,633,929
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	5,422,728	40,541,056
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	19,298,700,878	19,030,777,971
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	19,298,700,878	19,030,777,971

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	6,577,735,088	299,980,792	164,266,418	35,128,649	6,748,578,111			6,577,735,088
2. NAIC 2 (a)	10,330,971,808	3,405,017,085	3,186,503,929	148,354,220	10,697,839,184			10,330,971,808
3. NAIC 3 (a)	1,413,684,864	27,408,661	21,678,491	(147,051,551)	1,272,363,483			1,413,684,864
4. NAIC 4 (a)	674,650,115	73,238,145	113,957,840	(31,029,622)	602,900,798			674,650,115
5. NAIC 5 (a)	71,940,705		5,915,000	(8,327,220)	57,698,485			71,940,705
6. NAIC 6 (a)				6,566,151	6,566,151			
7. Total Bonds	19,068,982,579	3,805,644,683	3,492,321,678	3,640,628	19,385,946,212			19,068,982,579
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2								
10. NAIC 3								
11. NAIC 4	9,980,000			(47,960)	9,932,040			9,980,000
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock	9,980,000			(47,960)	9,932,040			9,980,000
15. Total Bonds and Preferred Stock	19,078,962,579	3,805,644,683	3,492,321,678	3,592,668	19,395,878,252			19,078,962,579

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 5,998,425 ; NAIC 2 \$ 96,342,807 ; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

S102

Schedule DA - Part 1 - Short-Term Investments

NONE

Schedule DA - Verification - Short-Term Investments

NONE

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)	(11,640,445)
2. Cost Paid/(Consideration Received) on additions	
3. Unrealized Valuation increase/(decrease)	998,991
4. SSAP No. 108 adjustments	
5. Total gain (loss) on termination recognized	
6. Considerations received/(paid) on terminations	
7. Amortization	
8. Adjustment to the Book/Adjusted Carrying Value of hedged item	
9. Total foreign exchange change in Book/Adjusted Carrying Value	1,560,399
10. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9)	(9,081,055)
11. Deduct nonadmitted assets	
12. Statement value at end of current period (Line 10 minus Line 11)	(9,081,055)

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges	
3.11 Section 1, Column 15, current year to date minus	
3.12 Section 1, Column 15, prior year	
Change in variation margin on open contracts - All Other	
3.13 Section 1, Column 18, current year to date minus	
3.14 Section 1, Column 18, prior year	
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus	
3.22 Section 1, Column 17, prior year	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus	
3.24 Section 1, Column 19, prior year plus	
3.25 SSAP No. 108 adjustments	
3.3 Subtotal (Line 3.1 minus Line 3.2)	
4.1 Cumulative variation margin on terminated contracts during the year	
4.2 Less:	
4.21 Amount used to adjust basis of hedged item	
4.22 Amount recognized	
4.23 SSAP No. 108 adjustments	
4.3 Subtotal (Line 4.1 minus Line 4.2)	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	
7. Deduct total nonadmitted amounts	
8. Statement value at end of current period (Line 6 minus Line 7)	

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

NONE

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

NONE

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	(9,081,055)
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....
3. Total (Line 1 plus Line 2).....	(9,081,055)
4. Part D, Section 1, Column 6.....	13,805,305
5. Part D, Section 1, Column 7.....	(22,886,360)
6. Total (Line 3 minus Line 4 minus Line 5).....
	Fair Value Check
7. Part A, Section 1, Column 16.....	3,252,433
8. Part B, Section 1, Column 13.....
9. Total (Line 7 plus Line 8).....	3,252,433
10. Part D, Section 1, Column 9.....	21,742,500
11. Part D, Section 1, Column 10.....	(18,490,067)
12. Total (Line 9 minus Line 10 minus Line 11).....
	Potential Exposure Check
13. Part A, Section 1, Column 21.....	8,019,221
14. Part B, Section 1, Column 20.....
15. Part D, Section 1, Column 12.....	8,019,221
16. Total (Line 13 plus Line 14 minus Line 15).....

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	62,208,212	309,409,793
2. Cost of cash equivalents acquired	3,315,284,326	14,506,918,923
3. Accrual of discount	100,424	211,713
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	(95)	(612)
6. Deduct consideration received on disposals	3,233,804,649	14,754,331,605
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	143,788,218	62,208,212
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	143,788,218	62,208,212

Schedule A - Part 2 - Real Estate Acquired and Additions Made

NONE

Schedule A - Part 3 - Real Estate Disposed

NONE

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	2 Location		3 State	4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	City								
100015107	ROCKVILLE		MD		01/06/2022	3.130	7,800,000		11,000,000
0599999. Mortgages in good standing - Commercial mortgages-all other							7,800,000		11,000,000
0899999. Total Mortgages in good standing							7,800,000		11,000,000
1699999. Total - Restructured Mortgages									
2499999. Total - Mortgages with overdue interest over 90 days									
3299999. Total - Mortgages in the process of foreclosure									
3399999 - Totals							7,800,000		11,000,000

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment						14 Book Value/Recorded Investment Excluding Accrued Interest on Disposal	15 Consid-eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	City	State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
100008771	UTICA	NY		12/20/2011	01/01/2022	6,059,097							6,059,097	6,059,097			
100010188	STEWARTVILLE	MN		09/12/2013	02/25/2022	4,614,376							4,614,376	4,614,376			
100010973	LINDALE	TX		10/03/2014	02/25/2022	4,281,804							4,281,804	4,281,804			
100013169	HADDON TOWNSHIP	NJ		12/15/2016	03/30/2022	12,609,089							12,609,089	12,609,089			
0199999. Mortgages closed by repayment						27,564,366							27,564,366	27,564,366			
100003257	GRAND RAPIDS	MI		10/12/2006		53,600							53,600	53,600			
100005029	CHATTANOOGA	TN		05/30/2012		111,052							111,052	111,052			
100006186	SAN DIEGO	CA		08/25/2015		75,364							75,364	75,364			
100007015	SAN JOSE	CA		04/30/2018		62,770							62,770	62,770			
100007076	PLANO	TX		04/06/2015		31,687							31,687	31,687			
100007342	LONGVIEW	WA		03/30/2011		47,005							47,005	47,005			
100007722	ROCHESTER	NY		12/22/2010		83,718							83,718	83,718			
100009111	SPOKANE	WA		06/29/2012		123,111							123,111	123,111			
100009173	MULTIPLE LOCATIONS	FL		08/10/2012		181,923							181,923	181,923			
100009714	ALBUQUERQUE	NM		10/24/2012		97,130							97,130	97,130			
100010026	BURNSVILLE	MN		07/31/2013		37,522							37,522	37,522			
100010137	PHILADELPHIA	PA		06/11/2013		47,831							47,831	47,831			
100010239	SAVANNAH	GA		10/29/2013		174,075							174,075	174,075			
100011105	CHARLOTTESVILLE	VA		08/29/2014		48,549							48,549	48,549			
100011187	KIRKLAND	WA		08/18/2014		99,866							99,866	99,866			
100011238	SAN DIEGO	CA		10/08/2014		173,389							173,389	173,389			
100011302	BELLEVUE	WA		10/01/2014		115,094							115,094	115,094			
100011506	HOOVER	AL		11/25/2014		68,121							68,121	68,121			

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
100011515	PARK CITY	UT		01/30/2015		114,410						114,410	114,410			
100011672	NASHVILLE	TN		02/24/2015		45,468						45,468	45,468			
100011761	WEST DES MOINES	IA		05/14/2015		32,028						32,028	32,028			
100011784	MULTIPLE LOCATIONS	TX		04/07/2015		58,236						58,236	58,236			
100011812	MORGAN HILL	CA		05/14/2015		41,085						41,085	41,085			
100011850	SAN DIEGO	CA		06/23/2015		47,089						47,089	47,089			
100011925	SAN ANTONIO	TX		10/29/2015		155,983						155,983	155,983			
100012014	PORTLAND	OR		07/28/2015		85,031						85,031	85,031			
100012019	MULTIPLE LOCATIONS	TX		07/22/2015		46,856						46,856	46,856			
100012030	SANTA FE SPRINGS	CA		07/30/2015		30,523						30,523	30,523			
100012051	SAN DIEGO	CA		08/25/2015		53,430						53,430	53,430			
100012184	WEST DES MOINES	IA		10/15/2015		90,345						90,345	90,345			
100012242	GREENVILLE	SC		09/29/2015		88,743						88,743	88,743			
100012302	BROOMFIELD	CO		09/28/2015		136,515						136,515	136,515			
100012367	OGDEN	UT		05/06/2016		178,284						178,284	178,284			
100012435	WILMINGTON	DE		02/10/2017		109,625						109,625	109,625			
100012449	POINT RICHMOND	CA		01/05/2016		70,092						70,092	70,092			
100012572	SACRAMENTO	CA		03/18/2016		52,742						52,742	52,742			
100012689	MCDONOUGH	GA		08/25/2016		48,465						48,465	48,465			
100012716	ARNOLD	MO		06/01/2016		90,339						90,339	90,339			
100012768	COLUMBIA	SC		04/29/2016		33,013						33,013	33,013			
100012769	PELHAM	AL		04/29/2016		58,690						58,690	58,690			
100012795	MULTIPLE LOCATIONS	TX		08/01/2016		59,423						59,423	59,423			
100012855	PORTLAND	OR		06/09/2016		90,923						90,923	90,923			
100012925	DURHAM	NC		10/03/2016		76,703						76,703	76,703			
100012967	BRISTOL	PA		09/01/2016		111,907						111,907	111,907			
100012976	EL CERRITO	CA		07/29/2016		50,045						50,045	50,045			
100013005	RICHMOND	VA		08/23/2016		63,323						63,323	63,323			
100013178	PALM BAY	FL		12/12/2016		51,168						51,168	51,168			
100013218	KENOSHA	WI		12/30/2016		139,370						139,370	139,370			
100013234	DENVER	CO		11/22/2016		68,490						68,490	68,490			
100013241	MULTIPLE LOCATIONS	OH		01/31/2017		34,020						34,020	34,020			
100013262	POINT RICHMOND	CA		12/15/2016		69,256						69,256	69,256			
100013267	W SACRAMENTO	CA		01/24/2017		43,676						43,676	43,676			
100013278	VALENCIA	CA		12/21/2016		32,060						32,060	32,060			
100013366	EAST AMHERST	NY		04/05/2017		35,105						35,105	35,105			
100013393	SALT LAKE CITY	UT		03/03/2017		117,643						117,643	117,643			
100013431	KANSAS CITY	MO		04/27/2017		80,454						80,454	80,454			
100013437	MULTIPLE LOCATIONS	NJ		04/27/2017		59,030						59,030	59,030			
100013478	CINCINNATI	OH		08/07/2017		27,785						27,785	27,785			
100013541	FEDERAL WAY	WA		10/03/2017		82,521						82,521	82,521			
100013547	COLUMBUS	OH		09/01/2017		44,162						44,162	44,162			
100013556	WEST DES MOINES	IA		08/15/2017		62,255						62,255	62,255			
100013571	CHICAGO	IL		08/11/2017		30,264						30,264	30,264			
100013572	PEWaukee	WI		10/20/2017		28,023						28,023	28,023			
100013575	GREENVILLE	SC		10/05/2017		73,408						73,408	73,408			
100013594	GOLDEN	CO		10/27/2017		49,969						49,969	49,969			
100013623	PEWaukee	WI		10/20/2017		28,023						28,023	28,023			
100013624	NEW BERN	NC		09/21/2017		54,736						54,736	54,736			
100013627	WEST DES MOINES	IA		09/28/2017		112,257						112,257	112,257			
100013638	THE WOODLANDS	TX		11/16/2017		45,883						45,883	45,883			
100013665	MESA	AZ		12/01/2017		64,688						64,688	64,688			
100013674	HORNELL	NY		09/29/2017		54,527						54,527	54,527			
100013675	GENESEE	NY		09/29/2017		83,298						83,298	83,298			
100013688	TOWSON	MD		01/12/2018		76,779						76,779	76,779			
100013689	DANVILLE	CA		11/15/2017		42,277						42,277	42,277			
100013733	SALT LAKE CITY	UT		01/30/2018		61,342						61,342	61,342			
100013749	ENGLEWOOD	OH		01/17/2018		62,792						62,792	62,792			
100013790	KENNEWICK	WA		01/05/2018		64,069						64,069	64,069			
100013797	BALTIMORE CITY	MD		12/18/2017		79,703						79,703	79,703			

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STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
100013803	ORANGEVALE	CA		01/24/2018		37,802						37,802	37,802			
100013889	SAN ANTONIO	TX		05/03/2018		16,898						16,898	16,898			
100013892	ARLINGTON HEIGHTS	IL		02/21/2018		30,927						30,927	30,927			
100013925	BEND	OR		03/28/2018		26,333						26,333	26,333			
100013954	ASHEVILLE	NC		07/20/2018		57,611						57,611	57,611			
100013974	CHICAGO	IL		05/17/2018		27,052						27,052	27,052			
100014008	CLEVELAND	OH		07/27/2018		108,023						108,023	108,023			
100014027	SANTA ROSA	CA		09/05/2018		40,420						40,420	40,420			
100014028	WOODLYN	PA		07/09/2018		60,903						60,903	60,903			
100014062	ENGLEWOOD	OH		08/21/2018		40,053						40,053	40,053			
100014071	MULTIPLE LOCATIONS	IL		09/06/2018		32,467						32,467	32,467			
100014072	CHICAGO	IL		09/06/2018		29,137						29,137	29,137			
100014076	SPOKANE	WA		11/06/2018		73,274						73,274	73,274			
100014081	CHATTANOOGA	TN		10/16/2018		55,770						55,770	55,770			
100014109	CLEVELAND	OH		12/20/2018		67,136						67,136	67,136			
100014117	FOREST GROVE	OR		10/30/2018		99,915						99,915	99,915			
100014170	KNOXVILLE	TN		12/14/2018		46,124						46,124	46,124			
100014237	FORT WORTH	TX		02/21/2019		31,422						31,422	31,422			
100014355	BEVERLY HILLS	CA		11/22/2019		53,736						53,736	53,736			
100014376	SAN ANTONIO	TX		05/30/2019		38,722						38,722	38,722			
100014378	ROUND ROCK	TX		12/18/2019		43,211						43,211	43,211			
100014407	CHANTILLY	VA		07/02/2019		78,459						78,459	78,459			
100014411	SMYRNA	TN		09/17/2019		53,497						53,497	53,497			
100014412	SPRING HILL	TN		09/17/2019		54,157						54,157	54,157			
100014435	GLEN BURNIE	MD		07/01/2019		66,257						66,257	66,257			
100014438	ALBANY	OR		09/04/2019		54,138						54,138	54,138			
100014455	GRANDVIEW HEIGHTS	OH		11/20/2019		115,000						115,000	115,000			
100014525	WINDSOR	CA		12/10/2019		111,330						111,330	111,330			
100014570	POWAY	CA		12/04/2019		26,180						26,180	26,180			
100014597	CHICAGO	IL		12/19/2019		22,074						22,074	22,074			
100014698	ASHBURN	VA		04/23/2020		59,010						59,010	59,010			
100014857	SAN DIEGO	CA		12/08/2020		23,340						23,340	23,340			
100014906	STREETSBORO	OH		07/02/2021		60,223						60,223	60,223			
100014915	ELIZABETHTOWN	KY		08/31/2021		97,197						97,197	97,197			
100015006	SCARBOROUGH	ME		09/01/2021		60,662						60,662	60,662			
100015028	COLLUMBIA	SC		09/29/2021		69,969						69,969	69,969			
100015031	ALLEN TOWN	PA		11/09/2021		55,129						55,129	55,129			
100015050	LA VERNE	CA		10/13/2021		41,161						41,161	41,161			
100015107	ROCKVILLE	MD		01/06/2022		17,173						17,173	17,173			
0299999. Mortgages with partial repayments						7,792,048						7,792,048	7,792,048			
0599999 - Totals						35,356,414						35,356,414	35,356,414			

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STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Vendor or General Partner	6 NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		City	State									
000000-00-0	Century Focused Fund IV, L.P.	Boston	MA	COP FOCUSED IV LP		02/03/2016			195,921			2.930
000000-00-0	Global Infrastructure Partners III-A/B, L.P.	New York	NY	GLOBAL INFRASTRUCTURE PARTNERS III -A/B		08/02/2016			3,604,107			1.080
000000-00-0	Bison Capital Partners V, L.P.	Santa Monica	CA	BISON CAPITAL PARTNERS V LP		09/18/2017			949,789			8.530
000000-00-0	Riverside Strategic Capital Fund I, L.P.	New York	NY	RSOF I GP, LLC		06/10/2016			1,437,841			7.570
000000-00-0	MGG SF EVERGREEN FUND, LP	New York	NY	MGG INVESTMENT GROUP GP II LLC		04/15/2016			2,412,205			4.740
000000-00-0	HEARTWOOD PARTNERS III, LLC	Greenwich	CT	HEARTWOOD PARTNERS III GP, LLC		05/30/2018			1,495,625			4.170
000000-00-0	ARES SENIOR DIRECT LENDING FUND	Wilmington	DE	Ares Senior Direct Lending Fund L.P.		01/31/2019			1,335,364			5.840
000000-00-0	BLACKSTONE TACT OPPS FUND III	New York	NY	Blackstone Tactical Opportunities Associates III L.P.		02/08/2019			2,501,984			1.030
000000-00-0	FCO FUND V GP LLC	George Town	CYM	FCO FUND V GP LLC		05/16/2019			1,329,799			0.890
000000-00-0	Zetland Special Situations Fund I LP	Grand Cayman	CYM	Zetland Special Situations Fund I LP		07/29/2019			3,858,327			5.370
000000-00-0	Global Infrastructure Partners IV-A/B, L.P.	Wilmington	DE	Global Infrastructure GP IV, L.P.		09/02/2019			10,650,499			0.460
000000-00-0	CERBERUS LEVERED LOAN OPPORTUNITIES FUND IV, L.P.	Wilmington	DE	Cerberus Levered Opportunities IV GP, LLC		10/01/2019			7,391,757			16.350
000000-00-0	Strategic Partners Infrastructure III, L.P.	Wilmington	DE	Strategic Partners Infrastructure III, L.P.		02/25/2020			500,545			1.020
000000-00-0	Castlelake Aviation IV Stable Yield, L.P.	Wilmington	DE	Castlelake Aviation IV Stable Yield, L.P.		04/01/2020			85,135			3.160
000000-00-0	Stonepeak Infrastructure Fund IV LP	Wilmington	DE	Stonepeak Infrastructure Fund IV LP		08/17/2021			2,958,394			0.190
000000-00-0	TSSP Adjacent Opportunities (B), L.P.	Wilmington	DE	TSSP Adjacent Opportunities (B), L.P.		08/01/2020			1,282,596			0.040
000000-00-0	Ares Pathfinder Fund, L.P.	Wilmington	DE	Ares Pathfinder Fund, L.P.		08/01/2020			2,009,329			0.310
000000-00-0	Arrow Credit Opportunities USD Feeder SCSp	Senningerberg	LUX	Arrow Credit Opportunities USD Feeder SCSp		09/01/2020			1,879,107			1.380
000000-00-0	HWP EAGLE, LLC	Wilmington	DE	Heartwood Partners III GP, LLC		01/26/2021			900,000			4.170
000000-00-0	Zetland Special Situations Fund II SCSp SICAV-RAIF	Grand Cayman	CYM	ZETLAND SPECIAL SITUATIONS FUND II GP SARL		01/29/2021			11,049,794			13.371
000000-00-0	ABRY Senior Equity VI LP	Wilmington	DE	ABRY Senior Equity Investors VI, L.P.		03/25/2022		1,405,162				1.660
000000-00-0	Ares Capital Europe V	London	GBR	Ares Capital Europe V GP		04/30/2021			2,110,225			0.704
000000-00-0	H.I.G. Realty Partners IV (Onshore)	Miami	FL	H.I.G. Realty Partners IV (Onshore) L.P.		09/01/2021			2,141,987			2.670
000000-00-0	KKR Real Estate Americas III	New York	NY	KKR REPA III Associates SCSp		10/01/2021			1,524,712			0.470
000000-00-0	Whitman/Peterson Partners IV, LP	Westlake Village	CA	Whitman/Peterson Partners IV, LP		11/18/2021			509,221			2.890
000000-00-0	Petershill IV LLC	Wilmington	DE	Petershill IV LLC		01/27/2022			2,195,200			0.039
000000-00-0	Zetland Co Investments II, SCSp SICAV-RAIF	Grand Cayman	CYM	Zetland Special Situations Fund II GP S.ar.l.		01/28/2022			5,206,316			13.350
000000-00-0	HWP CORE, LLC	Wilmington	DE	Heartwood Partners III, GP, LLC		02/01/2022			1,000,000			4.170
000000-00-0	Ares Senior Direct Lending Fund II Rated Notes Feeder LLC	Wilmington	DE	Ares Senior Direct Lending Fund Rated Notes Feeder LLC		01/11/2022			3,124,012			7.320
1999999	Joint Venture Interests - Common Stock - Unaffiliated								12,930,690			XXX
878091-BG-1	TEACHERS' INSURANCE AND ANNUITY ASSOCIATION OF AMER	New York	NY	TEACHERS' INSURANCE AND ANNUITY ASSOCIATION OF AMER	1.D FE	02/04/2022			4,847,500			
575767-AR-9	MASSACHUSETTS MUTUAL LIFE INSURANCE CO	Boston	MA	MASSACHUSETTS MUTUAL LIFE INSURANCE CO	1.D FE	11/18/2021			17,414,066			
2799999	Surplus Debentures, etc - Unaffiliated								4,847,500			XXX
4899999	Total - Unaffiliated								17,778,190			XXX
4999999	Total - Affiliated											XXX
5099999	Totals								17,778,190			XXX

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STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income	
		3 City	4 State					9 Unrealized Valuation Increase (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Temporary Impairment Recogn- ized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value							
000000-00-0	Mezzanine Partners II, L.P.	Wilmington	DE	HPS INVESTMENT PARTNERS LLC	05/23/2012	03/21/2022	562,524							562,524	562,524					
000000-00-0	EIG Energy Fund XVI, L.P.	Washington	DC	EIG MANAGEMENT COMPANY LLC	09/23/2013	01/25/2022	106,491							106,491	106,491					
000000-00-0	Trident VI, L.P.	Camana Bay	CYM	TRIDENT CAPITAL V LP	09/12/2014	03/08/2022	67,649							67,649	67,649					
000000-00-0	GP TITAN, LLC	Greenwich	CT	GP TITAN, LLC	08/22/2018	03/29/2022	835							835	835					
000000-00-0	Corberus Levered Loan Opportunities Fund III, L.P.	New York	NY	CERBERUS LEVERED LOAN OPPORTUNITIES FUND	08/16/2016	03/18/2022	565,661							565,661	565,661					
000000-00-0	Riverside Strategic Capital Fund I, L.P.	New York	NY	RSCF I GP, LLC	06/10/2016	01/26/2022	131,922							131,922	131,922					
000000-00-0	Regatta Partners LLC	Wilmington	DE	REGATTA LOAN MANAGEMENT LLC	01/27/2016	01/28/2022	249,753							249,753	249,753					
000000-00-0	MGG SF EVERGREEN FUND, LP	New York	NY	MGG INVESTMENT GROUP GP II LLC	04/15/2016	03/15/2022	6,917,065							6,917,065	6,917,065					
000000-00-0	LBC CREDIT PARTNERS IV, L.P.	Philadelphia	PA	LBC CREDIT PARTNERS INC	09/19/2016	03/04/2022	1,246,656							1,246,656	1,246,656					
000000-00-0	HEARTWOOD PARTNERS III, LLC	Greenwich	CT	HEARTWOOD PARTNERS III GP, LLC	05/30/2018	03/30/2022	12,382							12,382	12,382					
000000-00-0	Napier Park Aircraft Leasing Rollover Fund I LLC	New York	NY	NAPIER PARK GLOBAL CAPITAL LP	08/09/2017	03/30/2022	1,371,076							1,371,076	1,371,076					
000000-00-0	Huron Flex Equity Fund L.P.	Detroit	MI	HURON FLEX EQUITY FUND LP	01/23/2018	03/23/2022	1,405,965							1,405,965	1,405,965					
000000-00-0	Stonepeak Infrastructure Fund III LP	New York	NY	STONEPEAK INFRASTRUCTURE FUND	02/22/2018	02/03/2022	1,424,006							1,424,006	1,424,006					
000000-00-0	CP THOR, LLC	Greenwich	CT	CP THOR, LLC	11/16/2018	03/10/2022	2,829							2,829	2,829					
000000-00-0	Ares US Real Estate Fund IX, L.P.	Los Angeles	CA	ARES US REAL ESTATE FUND IX, LP	12/17/2018	03/03/2022	6,018,244							6,018,244	6,018,244					
000000-00-0	BLACKSTONE TACT OPPS FUND III	New York	NY	Blackstone Tactical Opportunities Associates III L.P.	02/08/2019	03/30/2022	105,357							105,357	105,357					
000000-00-0	Zetland Special Situations Fund I LP	Grand Cayman	CYM	Zetland Special Situations Fund I LP	07/29/2019	03/01/2022	3,803,005							3,803,005	3,803,005					
000000-00-0	CP Husky LLC	Greenwich	CT	CP Husky LLC	07/01/2019	03/14/2022	3,116							3,116	3,116					
000000-00-0	Global Infrastructure Partners IV-A/B, L.P.	Wilmington	DE	Global Infrastructure GP IV, L.P.	09/02/2019	03/22/2022	429,995							429,995	429,995					
000000-00-0	Stonepeak Infrastructure Fund IV LP	Wilmington	DE	Stonepeak Infrastructure Fund IV LP	08/17/2021	01/06/2022	434,765							434,765	434,765					
000000-00-0	TSSP Adjacent Opportunities (B), L.P.	Wilmington	DE	TSSP Adjacent Opportunities (B), L.P.	08/01/2020	03/28/2022	1,226,991							1,226,991	1,226,991					
000000-00-0	CP Puma, LLC	Wilmington	DE	Heartwood Partners III GP, LLC	12/22/2020	03/28/2022	634							634	634					
000000-00-0	Zetland Special Situations Fund II SCSp	Grand Cayman	CYM	ZETLAND SPECIAL SITUATIONS FUND II GP	01/29/2021	03/01/2022	6,257,841							6,257,841	6,257,841					
000000-00-0	SICAV-RAIF	Grand Cayman	CYM	SARL	01/29/2021	03/01/2022	6,257,841							6,257,841	6,257,841					
000000-00-0	H.I.G. Realty Partners IV (Onshore)	Miami	FL	H.I.G. Realty Partners IV (Onshore) L.P.	09/01/2021	03/22/2022	2,708,392							2,708,392	2,708,392					
000000-00-0	KKR Real Estate Americas III	New York	NY	KKR REPA III Associates SCSp	10/01/2021	01/27/2022	10,253							10,253	10,253					
000000-00-0	Zetland Co Investments II, SCSp	Grand Cayman	CYM	S.ar.l.	01/28/2022	03/24/2022	7,728							7,728	7,728					
000000-00-0	Heartwood Partners IV, LP	Wilmington	DE	Heartwood Manager IV, LP	12/16/2021	02/18/2022	27,103							27,103	27,103					
1999999. Joint Venture Interests - Common Stock - Unaffiliated							35,090,512							35,098,240	35,098,240					
52465#-AZ-8	LEGG MASON MORTGAGE CAPITAL CORP CREDIT LEASE-BACK	IRVING	TX	LEGG MASON MORTGAGE CAPITAL CORP CREDIT LEASE-BACK	06/01/2002	03/08/2022	89,141		0					89,141	89,141				1,126	
62962#-AC-7	AP ARISTOTLE HOLDINGS, LLC - ABS	New York	NY	AP ARISTOTLE HOLDINGS, LLC - ABS	12/16/2021	03/30/2022	301,375		(994)					300,380	300,380				2,323	
4699999. Any Other Class of Assets - Unaffiliated							390,516		(994)					389,522	389,522				3,448	
4899999. Total - Unaffiliated							35,481,027		(994)						35,487,761	35,487,761				3,448
4999999. Total - Affiliated																				
5099999 - Totals							35,481,027		(994)						35,487,761	35,487,761				3,448

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STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
Bonds - U.S. Political Subdivisions of States, Territories and Possessions									
915506-NM-7	UPPER ARLINGTON OHIO CITY SCH DIST		02/04/2022	Stifel Nicolaus & Co.		4,245,000	4,245,000		1.A FE
0709999999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						4,245,000	4,245,000		XXX
Bonds - U.S. Special Revenues									
13032U-D9-6	CALIFORNIA HEALTH FACS FING AUTH REV		03/30/2022	RAYMOND JAMES & ASSOCIATES		7,000,000	7,000,000		1.D FE
414009-RL-6	HARRIS CNTY TEX CULTURAL ED FACS FIN COR		01/12/2022	CITIGROUP GLOBAL MARKETS INC.		7,760,000	7,760,000		1.D FE
544445-YH-6	LOS ANGELES CALIF DEPT ARPTS ARPT REV		02/02/2022	PERSHING LLC		5,000,000	5,000,000		1.D FE
0909999999. Subtotal - Bonds - U.S. Special Revenues						19,760,000	19,760,000		XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)									
00217G-AB-9	APTIV PLC	C.	02/09/2022	GOLDMAN		9,960,000	10,000,000		2.B FE
00217G-AC-7	APTIV PLC	C.	02/09/2022	JP MORGAN SECS INC. - FIXED INCOME		9,978,300	10,000,000		2.B FE
01882Y-AD-8	ALLIANT ENERGY FINANCE LLC		02/23/2022	WELLS FARGO SECURITIES		6,988,310	7,000,000		2.B FE
023586-EF-3	AMERCO		01/27/2022	BANK OF AMERICA N.A.		12,000,000	12,000,000		2.B Z
023586-EF-5	AMERCO		01/27/2022	BANK OF AMERICA N.A.		6,000,000	6,000,000		2.B Z
03040W-AX-3	AMERICAN WATER CAPITAL CORP		02/04/2022	BARCLAYS CAPITAL INC FIXED INC		4,906,750	5,000,000	46,479	2.A FE
031162-CS-7	AMGEN INC		02/03/2022	Various		5,796,930	6,000,000	90,844	2.A FE
031162-DG-2	AMGEN INC		02/17/2022	Various		9,966,990	10,000,000		2.A FE
03740L-AE-2	AON CORP		02/23/2022	MORGAN STANLEY CO		9,848,600	10,000,000		2.A FE
038336-AA-1	APTARGROUP INC		03/21/2022	Bank of America Securities		7,786,880	8,000,000	12,800	2.C FE
040094-AA-2	ARES SENIOR DIRECT LENDING FUND II RATED		01/11/2022	DIR - DIRECT		5,206,727	5,206,727		2.B Z
040094-AB-0	ARES SENIOR DIRECT LENDING FUND II RATED		01/11/2022	DIR - DIRECT		2,082,671	2,082,671		3.B Z
05379B-AR-8	AVISTA CORP		03/08/2022	Various		7,004,740	7,000,000		1.G FE
0778FP-AJ-8	BELL TELEPHONE COMPANY OF CANADA OR BELL	C.	02/08/2022	RBC CAPITAL MARKETS		6,940,080	7,000,000		2.A FE
090572-AQ-1	BIO RAD LABORATORIES INC		02/23/2022	GOLDMAN		14,959,950	15,000,000		2.B FE
09659W-ZU-7	BNP PARIBAS SA	C.	01/12/2022	BNP PARIBAS SECURITIES BOND		10,000,000	10,000,000		1.F FE
110122-DX-3	BRISTOL-MYERS SQUIBB CO		02/15/2022	Various		14,951,550	15,000,000		1.F FE
11271L-AJ-1	BROOKFIELD FINANCE INC	C.	02/02/2022	CITIGROUP GLOBAL MARKETS INC.		9,990,800	10,000,000		1.G FE
125523-CQ-1	CIGNA CORP		01/24/2022	CITIGROUP GLOBAL MARKETS INC.		2,931,420	3,000,000		2.B FE
14448C-AS-3	CARRIER GLOBAL CORP		01/26/2022	Various		6,014,516	6,000,000	66,771	2.C FE
151290-BZ-5	CEMEX SAB DE CV	C.	02/23/2022	JP MORGAN CHASE INTL		3,590,000	4,000,000	18,944	3.B FE
23918K-AS-7	DAVITA INC		03/23/2022	Various		4,809,375	5,250,000	76,056	4.A FE
283695-BQ-6	EL PASO NATURAL GAS CO LLC		02/08/2022	JP MORGAN SECS INC. - FIXED INCOME		6,998,880	7,000,000		2.B FE
29082K-AA-3	EMBECTA CORP		02/25/2022	Various		9,965,000	10,000,000	5,833	4.A FE
29082K-AB-1	EMBECTA CORP		03/23/2022	MORGAN STANLEY CO		4,965,510	5,000,000		4.A FE
34355J-AB-4	FLOWSERVIE CORP		01/26/2022	JP MORGAN SECS INC. - FIXED INCOME		3,766,120	4,000,000	4,044	2.C FE
345397-C2-7	FORD MOTOR CREDIT COMPANY LLC		03/23/2022	Various		5,007,240	5,000,000		3.A FE
34964C-AF-3	FORTUNE BRANDS HOME & SECURITY INC		03/22/2022	Bank of America Securities		4,985,100	5,000,000		2.B FE
34964C-AG-1	FORTUNE BRANDS HOME & SECURITY INC		03/22/2022	Various		9,794,660	10,000,000		2.B FE
36264F-AE-1	GSK CONSUMER HEALTHCARE CAPITAL US LLC		03/21/2022	CITIGROUP GLOBAL MARKETS INC.		6,871,480	7,000,000		2.B FE
37045X-DS-2	GENERAL MOTORS FINANCIAL COMPANY INC		01/26/2022	Various		6,955,450	7,000,000	2,928	2.C FE
372460-AC-9	GENUINE PARTS CO		01/06/2022	JP MORGAN SECS INC. - FIXED INCOME		4,940,500	5,000,000		2.B FE
38141G-ZN-7	GOLDMAN SACHS GROUP INC		01/19/2022	GOLDMAN		10,000,000	10,000,000		1.F FE
381758-AC-1	GOLUB CAPITAL PARTNERS PRIVATE CREDIT TR		02/24/2022	MIZUHO SECURITIES USA INC		7,000,000	7,000,000		2.B PL
381758-AE-7	GOLUB CAPITAL PARTNERS PRIVATE CREDIT TR		02/24/2022	MIZUHO SECURITIES USA INC		6,000,000	6,000,000		2.B PL
382550-BK-6	GOODYEAR TIRE & RUBBER CO		02/15/2022	Various		7,075,000	7,000,000	106,719	3.C FE
382550-BP-5	GOODYEAR TIRE & RUBBER CO		01/25/2022	JP MORGAN SECS INC. - FIXED INCOME		2,070,000	2,000,000	3,500	3.C FE
449691-AC-8	ILIAD HOLDING SAS	C.	03/09/2022	Various		3,050,000	3,000,000	58,333	4.A FE
450636-EF-8	ITR CONCESSION COMPANY LLC		03/15/2022	SOCIETE GENERALE		9,000,000	9,000,000		2.B FE
459200-KP-5	INTERNATIONAL BUSINESS MACHINES CORP		02/02/2022	HSBC SECURITIES INC.		9,998,100	10,000,000		1.G FE
50249A-AJ-2	LYB INTERNATIONAL FINANCE III LLC		02/03/2022	Bank of America Securities		7,962,330	8,000,000	96,163	2.B FE
548661-EF-0	LOWE'S COMPANIES INC		03/22/2022	Bank of America Securities		14,988,750	15,000,000		2.A FE
55903V-AS-2	MAGALLANES INC		03/09/2022	Various		24,122,120	24,000,000		2.C FE
58502B-AE-6	MEDNAX INC		02/04/2022	Various		14,003,750	14,000,000		4.A FE
62676F-AA-7	MURPHY'S BOWL LLC		02/15/2022	GOLDMAN		10,000,000	10,000,000		1.F PL
62954H-AM-0	NXP BV	C.	02/10/2022	CITIGROUP GLOBAL MARKETS INC.		4,448,750	5,000,000	33,403	2.B FE

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STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
65364U-AQ-9	NIAGARA MOHAWK POWER CORP		01/05/2022	JP MORGAN SECS INC., - FIXED INCOME		5,000,000	5,000,000		2.A FE
68902V-AL-1	OTIS WORLDWIDE CORP		02/04/2022	Bank of America Securities		2,845,380	3,000,000	44,865	2.B FE
68902V-AM-9	OTIS WORLDWIDE CORP		02/04/2022	Various		15,697,820	16,000,000	254,298	2.B FE
69007T-AC-8	OUTFRONT MEDIA CAPITAL LLC		03/18/2022	Various		3,757,500	4,000,000	3,597	4.B FE
75458J-AC-1	RAYSCS 2022 A3 - ABS		02/04/2022	JEFFERIES & COMPANY, INC.		7,000,000	7,000,000		1.A FE
775109-CD-1	ROGERS COMMUNICATIONS INC	C.	03/07/2022	Bank of America Securities		9,891,700	10,000,000		2.A FE
78409V-BE-3	S&P GLOBAL INC		03/04/2022	Various		14,962,290	15,000,000		1.G FE
81685V-AA-1	SEMPRA INFRASTRUCTURE PARTNERS LP		01/06/2022	JP MORGAN SECS INC., - FIXED INCOME		9,890,300	10,000,000		2.C FE
82967N-BM-9	SIRIUS XM RADIO INC		01/19/2022	JP MORGAN SECS INC., - FIXED INCOME		2,853,750	3,000,000	50,052	3.C FE
85236F-AA-1	SHYRNA READY MIX CONCRETE LLC		02/15/2022	BNP PARIBAS SECURITIES BOND		1,962,500	2,000,000	35,333	4.A FE
89055F-AC-7	TOPBUILD CORP		03/31/2022	BARCLAYS CAPITAL INC FIXED INC		2,730,000	3,000,000	58,438	3.B FE
897051-AC-2	TRONOX INC		03/21/2022	Various		8,915,010	9,500,000	158,149	4.A FE
902104-AC-2	TI-VI INC		02/10/2022	GOLDMAN		6,955,000	7,000,000	60,139	4.B FE
907818-GA-0	UNION PACIFIC CORP		02/09/2022	Various		10,033,690	10,000,000		1.G FE
91845A-AA-3	VZ SECURED FINANCING BV	C.	01/06/2022	Bank of America Securities		14,854,500	15,000,000		4.A FE
92345Y-AG-1	VERISK ANALYTICS INC		01/26/2022	PERSHING LLC		2,024,880	2,000,000	14,701	2.B FE
94106B-AD-3	WASTE CONNECTIONS INC	C.	02/04/2022	BNP PARIBAS SECURITIES BOND		2,686,620	3,000,000	5,654	2.A FE
962166-OB-8	WEYERHAEUSER CO		02/23/2022	Various		10,819,970	11,000,000		2.B FE
988498-AR-2	YUM! BRANDS INC		03/24/2022	Bank of America Securities		2,000,000	2,000,000		3.B FE
D70028-AB-3	RHEINKALK HOLDING GMBH	B.	03/31/2022	BNP Paribas		11,040,000	11,219,000		2.B Z
D70028-AC-1	RHEINKALK HOLDING GMBH	B.	03/31/2022	BNP Paribas		22,086,000	22,312,000		2.B Z
F9731F-AK-3	VICAT SA	B.	02/15/2022	CAG		10,479,600	10,111,500		2.C
PPE9E8-ZX-2	SOFTBANK DD		03/16/2022	APOLLO GLOBAL MANAGEMENT		30,000,000	30,000,000		1.F Z
Q2308*-AB-3	CHARTER HALL RETAIL MANAGEMENT LIMITED	D.	03/03/2022	STONECASTLE		4,057,560	4,000,000	46,373	2.A
Q28008-AC-4	COATES GROUP PTY LTD	D.	01/12/2022	Australia and New Zealand Banking Group		22,000,000	22,000,000		2.C Z
Q3847F-AC-5	Evolution Mining Finance Pty Limited	D.	02/14/2022	JP MORGAN SECS INC., - FIXED INCOME		5,000,000	5,000,000		2.C PL
Q80598-AC-7	REGISTRY FINANCE PTY LTD	D.	03/15/2022	Bank of America Securities		29,016,000	29,928,000		1.F Z
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						634,253,399	640,609,898	1,391,534	XXX
Bonds - Hybrid Securities									
744320-BJ-0	PRUDENTIAL FINANCIAL INC		02/23/2022	MORGAN STANLEY CO		7,000,000	7,000,000		2.A FE
902613-AL-2	UBS GROUP AG	C.	01/04/2022	UBS SECURITIES LLC		7,000,000	7,000,000		1.G FE
1309999999. Subtotal - Bonds - Hybrid Securities						14,000,000	14,000,000		XXX
2509999997. Total - Bonds - Part 3						672,258,399	678,614,898	1,391,534	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
2509999999. Total - Bonds						672,258,399	678,614,898	1,391,534	XXX
4509999997. Total - Preferred Stocks - Part 3							XXX		XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks							XXX		XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded									
000000-00-0	FHLB BOSTON		03/23/2022	FEDERAL HOME LOAN BANK	13,807,000	1,380,700			
5019999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded						1,380,700	XXX		XXX
5989999997. Total - Common Stocks - Part 3						1,380,700	XXX		XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						1,380,700	XXX		XXX
5999999999. Total - Preferred and Common Stocks						1,380,700	XXX		XXX
6009999999 - Totals						673,639,099	XXX	1,391,534	XXX

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
Bonds - U.S. Governments																					
38374C-K2-6	GNR 2003-86 ZK - CMO/RMBS		03/01/2022	Paydown		171,950	171,950	150,838	165,480		6,470		6,470		171,950				1,385	10/20/2033	1.A
38374F-V5-0	GNR 2004-031 ZB - CMO/RMBS		03/01/2022	Paydown		468,529	468,529	408,394	447,657		20,872		20,872		468,529				3,797	04/20/2034	1.A
911760-NF-9	VENDE 1999-3 Z - CMO/RMBS		03/01/2022	Paydown		305,265	305,265	280,728	297,923		7,343		7,343		305,265				2,987	10/15/2029	1.A
911760-NR-3	VENDE 2000-1 2Z - CMO/RMBS		03/01/2022	Paydown		90,470	90,470	95,668	92,382		(1,911)		(1,911)		90,470				1,063	01/15/2030	1.A
010999999 Subtotal - Bonds - U.S. Governments						1,036,215	1,036,215	935,628	1,003,441		32,774		32,774		1,036,215				9,232	XXX	XXX
Bonds - U.S. Special Revenues																					
072024-NI-5	BAY AREA TOLL AUTH CALIF TOLL BRDG REV		03/03/2022	Direct		1,185,000	1,185,000	1,185,000	1,185,000						1,185,000					04/01/2030	1.D FE
3128F7-DE-1	FH D67301 - RMBS		03/01/2022	Paydown		616	616	613	614		2		2		616				7	01/01/2026	1.A
3128FR-GT-1	FH D82010 - RMBS		03/01/2022	Paydown		1	1	1	1		0		0		1				0	08/01/2027	1.A
3128KH-AR-7	FH A54516 - RMBS		03/01/2022	Paydown		550	550	542	542		8		8		550				5	04/01/2036	1.A
3128LX-BG-4	FH G01839 - RMBS		03/01/2022	Paydown		10,678	10,678	10,571	10,590		88		88		10,678				88	06/01/2035	1.A
3128M4-LX-9	FH G02742 - RMBS		03/01/2022	Paydown		597	597	588	587		9		9		597				6	03/01/2037	1.A
3128M4-X9-9	FH G03104 - RMBS		03/01/2022	Paydown		196	196	194	193		3		3		196				2	07/01/2037	1.A
3128M6-MX-3	FH G04574 - RMBS		03/01/2022	Paydown		5,564	5,564	5,546	5,545		19		19		5,564				71	01/01/2038	1.A
3128M9-PY-2	FH G07339 - RMBS		03/01/2022	Paydown		160,847	160,847	156,549	157,508		3,339		3,339		160,847				611	04/01/2043	1.A
3128M9-X6-4	FH G07601 - RMBS		03/01/2022	Paydown		715,373	715,373	692,346	697,807		17,565		17,565		715,373				3,344	07/01/2043	1.A
3128MJ-GH-7	FH G08199 - RMBS		03/01/2022	Paydown		5,849	5,849	5,751	5,721		128		128		5,849				51	05/01/2037	1.A
3128MJ-GU-8	FH G08210 - RMBS		03/01/2022	Paydown		8,324	8,324	8,211	8,185		139		139		8,324				103	07/01/2037	1.A
3128MJ-S3-5	FH G08537 - RMBS		03/01/2022	Paydown		948,706	948,706	924,420	929,899		18,808		18,808		948,706				3,070	07/01/2043	1.A
3128MJ-S6-8	FH G08540 - RMBS		03/01/2022	Paydown		1,762,726	1,762,726	1,712,696	1,724,396		38,329		38,329		1,762,726				8,191	08/01/2043	1.A
3128MJ-TA-8	FH G08544 - RMBS		03/01/2022	Paydown		2,384,476	2,384,476	2,280,860	2,308,196		76,280		76,280		2,384,476				7,695	09/01/2043	1.A
3128MI-HY-2	FH G18246 - RMBS		03/01/2022	Paydown		29,456	29,456	29,290	29,383		73		73		29,456				222	04/01/2023	1.A
3128MI-KQ-5	FH G18302 - RMBS		03/01/2022	Paydown		15,742	15,742	15,742	15,725		17		17		15,742				101	03/01/2024	1.A
31292G-6S-0	FH C00881 - RMBS		03/01/2022	Paydown		3,705	3,705	3,659	3,660		45		45		3,705				61	11/01/2029	1.A
31293X-RB-6	FH C32282 - RMBS		03/01/2022	Paydown		27	27	26	26		0		0		27				0	10/01/2029	1.A
31293Y-LS-3	FH C33037 - RMBS		03/01/2022	Paydown		850	850	840	838		13		13		850				10	11/01/2029	1.A
312943-ZX-4	FH A95258 - RMBS		03/01/2022	Paydown		47,072	47,072	46,065	45,863		1,209		1,209		47,072				280	11/01/2040	1.A
312944-SW-7	FH A96261 - RMBS		03/01/2022	Paydown		120,852	120,852	122,646	123,155		(2,303)		(2,303)		120,852				560	01/01/2041	1.A
31297T-D9-1	FH A37328 - RMBS		03/01/2022	Paydown		26	26	26	26		0		0		26				0	09/01/2035	1.A
3132HP-SY-1	FH Q13235 - RMBS		03/01/2022	Paydown		48,941	48,941	46,762	47,075		1,866		1,866		48,941				151	11/01/2042	1.A
3132JB-GF-4	FH Q19697 - RMBS		03/01/2022	Paydown		393,755	393,755	370,314	376,842		16,913		16,913		393,755				1,871	06/01/2043	1.A
3132JM-BV-0	FH Q20052 - RMBS		03/01/2022	Paydown		874,917	874,917	827,778	840,636		34,281		34,281		874,917				3,771	07/01/2043	1.A
3132JN-FK-5	FH Q21390 - RMBS		03/01/2022	Paydown		224,396	224,396	212,440	216,520		7,876		7,876		224,396				1,104	09/01/2043	1.A
3133D-40-8	FHR 2411F ZE - CMO/RMBS		03/01/2022	Paydown		54,615	54,615	51,152	52,981		1,635		1,635		54,615				589	02/15/2032	1.A
3133D-MZ-8	FHR 2420F Z - CMO/RMBS		03/01/2022	Paydown		31,238	31,238	29,787	30,451		787		787		31,238				315	02/15/2032	1.A
31339G-BY-6	FHR 2369C Z - CMO/RMBS		03/01/2022	Paydown		33,747	33,747	32,063	32,733		1,014		1,014		33,747				361	10/15/2031	1.A
31339N-G2-6	FHR 2413A Z - CMO/RMBS		03/01/2022	Paydown		38,153	38,153	34,999	36,805		1,348		1,348		38,153				411	02/15/2032	1.A
31339N-V5-9	FHR 2427H EZ - CMO/RMBS		03/01/2022	Paydown		353,899	353,899	327,624	344,832		9,067		9,067		353,899				3,893	03/15/2032	1.A
3133TK-2F-6	FHR 2134 ZD - CMO/RMBS		03/01/2022	Paydown		22,668	22,668	21,155	22,239		429		429		22,668				249	03/15/2029	1.A
3133TK-B5-8	FHR 2136B ZC - CMO/RMBS		03/01/2022	Paydown		43,315	43,315	40,420	42,121		1,195		1,195		43,315				494	03/15/2029	1.A
3133TK-DV-9	FHR 2145 KZ - CMO/RMBS		03/01/2022	Paydown		52,870	52,870	51,864	52,416		454		454		52,870				576	04/15/2029	1.A
3133TP-5X-3	FHR 2235 CZ - CMO/RMBS		03/01/2022	Paydown		20,525	20,525	20,049	20,354		170		170		20,525				220	06/15/2030	1.A
3133TP-B7-3	FHR 2237 Z - CMO/RMBS		03/01/2022	Paydown		12,764	12,764	12,403	12,635		128		128		12,764				157	05/15/2029	1.A
3133TP-SP-6	FHR 2280 Z - CMO/RMBS		03/01/2022	Paydown		29,764	29,764	30,734	30,037		(272)		(272)		29,764				297	01/15/2031	1.A
3133TV-N6-9	FHR 2440C Z - CMO/RMBS		03/01/2022	Paydown		27,004	27,004	24,616	25,772		1,232		1,232		27,004				292	04/15/2032	1.A
3133TV-NP-7	FHR 2433B EZ - CMO/RMBS		03/01/2022	Paydown		84,301	84,301	79,258	82,681		1,620		1,620		84,301				895	04/15/2032	1.A
3133TV-UR-5	FHR 2434A Z - CMO/RMBS		03/01/2022	Paydown		242,366	242,366	226,183	237,203		5,163		5,163		242,366				2,573	04/15/2032	1.A
31359L-3W-3	FNR 9610 Z - CMO/RMBS		03/01/2022	Paydown		38,352	38,352	39,854	38,645		(293)		(293)		38,352				372	04/25/2026	1.A
31359V-LY-5	FNR 1997-16 ZB - CMO/RMBS		03/01/2022	Paydown		10,052	10,052	10,540	10,309		(257)		(257)		10,052				117	03/18/2027	1.A
31359Q-DE-1	FNR 1997-54 Z - CMO/RMBS		03/01/2022	Paydown		7,386	7,386	6,357	7,066		320		320		7,386				82	08/18/2027	1.A
31359S-4L-1	FNR 0127A ZB - CMO/RMBS		03/01/2022	Paydown		37,332	37,332	35,203	36,486		845		845		37,332				418	07/15/2031	1.A
31359X-DV-8	FNA 99M5 Z - CMBS		03/01/2022	Paydown		6,471	6,471	6,420	6,549		(78)		(78)		6,471				75	08/17/2039	1.A

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STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
31359X-ZH-5	FNR 2000-5 ZA - CMO/RMBS		03/01/2022	Paydown		23,206	23,206	24,208	23,764		(558)		(558)		23,206				251	03/25/2030	1.A
313600-BG-0	FNR 2017-96 VE - CMO/RMBS		02/25/2022	Paydown		676,868	676,868	654,235	673,130		3,738		3,738		676,868				2,258	04/25/2038	1.A
31371G-FF-2	FN 251366 - RMBS		03/01/2022	Paydown		1,906	1,906	1,952	1,947		(41)		(41)		1,906				25	12/01/2027	1.A
31374G-SM-0	FN 313824 - RMBS		03/01/2022	Paydown		1,851	1,851	1,896	1,886		(34)		(34)		1,851				26	11/01/2027	1.A
31374F-M9-0	FHR 3923 PQ - CMO/RMBS		03/01/2022	Paydown		192,878	192,878	192,818	192,597		281		281		192,878				1,167	09/15/2040	1.A
31374F-BW-1	FHR 4779 VD - CMO/RMBS		03/01/2022	Paydown		2,529,887	2,529,887	2,525,934	2,525,958		3,929		3,929		2,529,887				16,157	03/15/2038	1.A
31383C-XU-4	FN 498391 - RMBS		03/01/2022	Paydown		1,245	1,245	1,275	1,287		(42)		(42)		1,245				17	09/01/2029	1.A
31383P-H8-2	FN 508855 - RMBS		03/01/2022	Paydown		3,502	3,502	3,586	3,609		(108)		(108)		3,502				47	08/01/2029	1.A
31384V-LN-0	FN 535033 - RMBS		03/01/2022	Paydown		12,637	12,637	12,654	12,670		(34)		(34)		12,637				185	12/01/2029	1.A
31384V-LP-5	FN 535034 - RMBS		03/01/2022	Paydown		7,383	7,383	7,560	7,602		(220)		(220)		7,383				107	12/01/2029	1.A
31388U-JW-1	FN 615077 - RMBS		03/01/2022	Paydown		3,757	3,757	3,755	3,765		(8)		(8)		3,757				41	01/01/2032	1.A
313920-A2-6	FNR 0142A ZG - CMO/RMBS		03/01/2022	Paydown		38,261	38,261	36,370	37,214		1,047		1,047		38,261				357	09/25/2031	1.A
313920-SH-4	FNR 0135D Z - CMO/RMBS		03/01/2022	Paydown		35,837	35,837	33,292	34,902		935		935		35,837				352	08/25/2031	1.A
313920-TW-0	FNR 0135H ZB - CMO/RMBS		03/01/2022	Paydown		19,491	19,491	18,073	18,769		722		722		19,491				144	08/25/2031	1.A
31392B-J5-6	FNR 029F ZA - CMO/RMBS		03/01/2022	Paydown		197,064	197,064	198,822	197,902		(838)		(838)		197,064				2,449	03/25/2032	1.A
31392B-XQ-4	FNR 2002-2 OZ - CMO/RMBS		03/01/2022	Paydown		61,620	61,620	55,386	59,192		2,429		2,429		61,620				657	02/25/2032	1.A
31392C-JG-0	FNR 2002-18 ZA - CMO/RMBS		03/01/2022	Paydown		67,368	67,368	69,489	68,252		(884)		(884)		67,368				751	04/25/2032	1.A
31392K-K5-4	FHR 2453A KZ - CMO/RMBS		03/01/2022	Paydown		50,698	50,698	48,724	49,748		950		950		50,698				623	05/15/2032	1.A
31392M-U3-4	FHR 2463B ZA - CMO/RMBS		03/01/2022	Paydown		77,554	77,554	71,139	75,318		2,235		2,235		77,554				745	06/15/2032	1.A
31392R-2E-0	FHR 2474C ZB - CMO/RMBS		03/01/2022	Paydown		26,889	26,889	26,796	26,815		75		75		26,889				255	07/15/2032	1.A
31392R-MA-6	FHR 2470B Z - CMO/RMBS		03/01/2022	Paydown		88,070	88,070	85,735	87,167		903		903		88,070				851	07/15/2032	1.A
31392X-YC-6	FHR 2524G TZ - CMO/RMBS		03/01/2022	Paydown		13,839	13,839	12,826	13,417		422		422		13,839				127	11/15/2032	1.A
31393G-V3-5	FHR 2533A Z - CMO/RMBS		03/01/2022	Paydown		201,193	201,193	182,256	192,282		8,911		8,911		201,193				1,886	12/15/2032	1.A
31393J-6C-7	FHR 2556D KZ - CMO/RMBS		03/01/2022	Paydown		293,290	293,290	277,751	288,879		4,411		4,411		293,290				2,328	01/15/2033	1.A
31394B-6X-7	FNR 2005-6 GZ - CMO/RMBS		03/01/2022	Paydown		289,201	289,201	321,929	312,302		(23,101)		(23,101)		289,201				2,328	02/25/2035	1.A
31395J-M6-0	FHR 2882 ZA - CMO/RMBS		03/01/2022	Paydown		117,238	117,238	100,399	110,923		6,315		6,315		117,238				909	11/15/2034	1.A
31395P-D2-5	FHR 2954 ZG - CMO/RMBS		03/01/2022	Paydown		272,022	272,022	297,460	294,695		(22,673)		(22,673)		272,022				2,057	02/15/2034	1.A
31395X-FY-6	FHR 3022D EZ - CMO/RMBS		03/01/2022	Paydown		258,818	258,818	288,536	287,798		(28,980)		(28,980)		258,818				2,433	08/15/2035	1.A
31396C-3Y-4	FHR 3003 ZA - CMO/RMBS		03/01/2022	Paydown		101,861	101,861	93,203	98,996		2,865		2,865		101,861				906	10/15/2035	1.A
31396F-KN-2	FHR 3072 NZ - CMO/RMBS		03/01/2022	Paydown		85,120	85,120	76,243	81,862		3,258		3,258		85,120				673	11/15/2035	1.A
31396F-QS-5	FHR 3080 WZ - CMO/RMBS		03/01/2022	Paydown		179,229	179,229	164,772	174,346		4,883		4,883		179,229				1,658	12/15/2035	1.A
31396G-PA-3	FHR 3095 WZ - CMO/RMBS		03/01/2022	Paydown		182,266	182,266	167,289	177,225		5,041		5,041		182,266				1,625	01/15/2036	1.A
31398E-Z4-9	FHR 3559 BA - CMO/RMBS		03/01/2022	Paydown		87,160	87,160	85,879	86,856		303		303		87,160				644	08/15/2034	1.A
31412M-HP-6	FN 929138 - RMBS		03/01/2022	Paydown		7,825	7,825	7,808	7,799		26		26		7,825				69	02/01/2023	1.A
34074M-VK-4	FLORIDA HSG FIN CORP REV		03/17/2022	Direct		40,000	40,000	40,000	40,000					40,000					444	07/01/2035	1.A FE
34074M-VL-2	FLORIDA HSG FIN CORP REV		03/17/2022	Direct		90,000	90,000	90,000	90,000					90,000					1,067	07/01/2040	1.A FE
34074M-VM-0	FLORIDA HSG FIN CORP REV		03/17/2022	Direct		50,000	50,000	50,000	50,000					50,000					635	07/01/2045	1.A FE
45201Y-6A-0	ILLINOIS HSG DEV AUTH REV		03/04/2022	Direct		1,605,000	1,605,000	1,605,000	1,605,000					1,605,000					2,621	10/01/2040	1.A FE
478045-AA-5	JOHN SEVIER COMBINED CYCLE GENERATION LL		01/15/2022	Paydown		67,652	67,652	72,605	71,321		(3,669)		(3,669)		67,652				1,565	01/15/2042	1.C FE
626207-YF-5	MUNICIPAL ELEC AUTH GA		03/03/2022	Direct		134,000	134,000	134,000	134,000					134,000						04/01/2057	2.A FE
626207-YM-0	MUNICIPAL ELEC AUTH GA		03/03/2022	Direct		144,000	144,000	144,000	144,000					144,000						04/01/2057	1.F FE
92812U-Q7-6	VIRGINIA ST HSG DEV AUTH COMMLTH MTG		03/25/2022	Direct		486,286	486,286	486,286	486,286					486,286					2,044	10/25/2049	1.A FE
0909999999 Subtotal - Bonds - U.S. Special Revenues						18,920,035	18,920,035	18,512,096	18,708,330		211,705		211,705		18,920,035				97,607	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)																					
00164V-AD-5	AMC NETWORKS INC		03/08/2022	WELLS FARGO SECURITIES Bank of America		1,983,030	1,988,000	1,988,000	1,988,000					1,988,000		(4,970)	(4,970)		43,902	04/01/2024	3.C FE
00164V-AE-3	AMC NETWORKS INC		03/08/2022	Securities		249,063	250,000	250,000	250,000					250,000		(938)	(938)		7,224	08/01/2025	3.C FE
001848-AA-4	AMAZON (EUCLID OH) CONTROL PASS-THRU TRU		03/31/2022	Paydown		49,513	49,516	49,516	49,516		(2)		(2)	49,513					282	06/30/2039	1.E
00191F-AA-3	AMAZON (TUCSON AZ) CONTROL PASS-THRU TRU		03/31/2022	Paydown		54,604	54,599	54,599	54,602		2		2	54,604					497	08/31/2039	1.E
00225F-AA-3	AMAZON (GRAND RAPIDS, MI) CONTROL PASS		03/31/2022	Paydown		51,064	51,064	51,064	51,064		0		0	51,064					465	09/30/2039	1.E
00868P-AA-3	ADINA 2001 A2 - CMB		01/02/2022	Paydown		1,638,111	1,638,111	1,595,877	1,626,831		11,280		11,280		1,638,111				70,603	01/02/2025	2.B FE
03027X-BS-8	AMERICAN TOWER CORP		02/28/2022	Paydown		7,245,520	8,000,000	7,970,160	7,970,851		432		432		7,971,282		(725,762)	(725,762)	79,222	09/15/2031	2.C FE
04774#-AA-0	ATLANTA FALCONS STADIUM CO LLC		03/01/2022	Paydown		209,263	209,263	209,263	209,263		0		0		209,263				3,756	09/01/2042	2.B PL
101137-AN-7	BOSTON SCIENTIFIC CORP		03/17/2022	Call @ 100.00		13,412,045	12,990,000	12,901,244	12,979,898		694		694		12,980,591		9,409	9,409	669,126	10/01/2023	2.B FE

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STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
101137-AR-8	BOSTON SCIENTIFIC CORP		03/17/2022	Call @ 100.00		3,133,260	3,000,000	2,995,800	2,998,466		89		89		2,998,555		1,445	1,445	172,402	05/15/2025	2.B FE
126650-BP-4	CVSPAS 06 CRT - ABS		03/10/2022	Paydown		137,005	137,005	137,005	136,743		262		262		137,005				1,381	12/10/2028	2.B FE
126650-BQ-2	CVSPAS 2007 CTF - CMBS		03/10/2022	Paydown		38,326	38,326	38,326	38,326						38,326				444	01/10/2030	2.B FE
134429-BJ-7	CAMPBELL SOUP CO		03/21/2022	Bank of America Securities		4,591,380	5,000,000	5,030,800	5,028,232		(667)		(667)		5,027,565		(436,185)	(436,185)	47,566	04/24/2030	2.B FE
192714-AD-5	COLBUN SA	C	02/15/2022	Fairwind Insurance Company		11,386,229	12,000,000	11,913,030	11,926,816		966		966		11,927,782		(541,553)	(541,553)	166,950	03/06/2030	2.B FE
22410-AA-4	CPGK LLC - RMBS		03/31/2022	Paydown		277,991	277,991	277,991	277,963		28		28		277,991				2,654	06/30/2027	2.B
34107-AA-7	Florida Pipeline Holdings, LLC		02/15/2022	Paydown		661,981	661,981	661,981	661,981						661,981				11,276	08/15/2038	2.B PL
345397-XU-2	FORD MOTOR CREDIT COMPANY LLC		03/23/2022	CREDIT SUISSE SECURITIES (USA)		4,937,500	5,000,000	5,000,000	5,000,000						5,000,000		(62,500)	(62,500)	156,663	01/08/2026	3.A FE
34959E-AB-5	FORTINET INC		01/14/2022	JP MORGAN SECS INC. - FIXED INCOME		9,593,500	10,000,000	9,975,930	9,977,751		108		108		9,977,859		(384,359)	(384,359)	75,778	03/15/2031	2.A FE
36168Q-AF-1	GFL ENVIRONMENTAL INC	C	03/09/2022	BARCLAYS CAPITAL INC FIXED INC		1,008,750	1,000,000	1,000,000	1,000,000						1,000,000		8,750	8,750	12,243	12/15/2026	3.C FE
372460-AA-3	GENUINE PARTS CO		01/12/2022	Stifel Nicolaus & Co.		3,716,760	4,000,000	3,884,560	3,893,895		392		392		3,894,287		(177,527)	(177,527)	15,208	11/01/2030	2.B FE
38013A-AB-8	GMACN 2011-DRUM A - CMBS		03/10/2022	Paydown		22,358	22,358	22,358	22,374		(16)		(16)		22,358				209	05/10/2050	2.A FE
38141G-YJ-7	GOLDMAN SACHS GROUP INC		01/19/2022	GOLDMAN		4,729,100	5,000,000	5,000,000	5,000,000						5,000,000		(270,900)	(270,900)	29,788	07/21/2032	1.F FE
39063E-AG-5	GREAT LAKES GAS		03/25/2022	Paydown		2,000,000	2,000,000	2,281,957	2,249,826		(249,826)		(249,826)		2,000,000				69,500	03/25/2028	2.A
397624-AH-0	GREIF INC		02/24/2022	Direct		30,975,000	30,000,000	30,305,000	30,215,154		(215,154)		(215,154)		30,000,000				1,950,000	03/01/2027	4.A FE
42208E-AA-8	HD SALEM OR LANDLORD LLC - RMBS		03/31/2022	Paydown		107,582	107,582	107,582	107,564		18		18		107,582				1,124	11/30/2030	1.A
44701G-BF-8	HUNTSMAN INTERNATIONAL LLC		03/09/2022	GOLDMAN		4,726,500	5,000,000	4,996,500	4,996,740		57		57		4,996,797		(270,297)	(270,297)	35,236	06/15/2031	2.C FE
448055-AK-9	CENOVUS ENERGY INC (PRE-MERGER)	C	02/04/2022	Direct		15,777,543	15,000,000	14,968,650	14,992,231		7,769		7,769		15,000,000				967,543	04/15/2024	2.C FE
47232X-AA-6	JMHT 2010-A A - RMBS		03/10/2022	Paydown		16,729	16,729	16,899	16,899		(170)		(170)		16,729				188	06/10/2055	1.G FE
48121E-AD-3	JETRO HOLDINGS, LLC		03/27/2022	Paydown		1,430,000	1,430,000	1,430,000	1,430,000		0		0		1,430,000				29,530	03/27/2024	2.B PL
485170-AV-6	KANSAS CITY SOUTHERN		02/15/2022	Company		344,965	341,000	203,253	336,964		358		358		337,323		7,642	7,642	2,558	05/15/2023	2.B FE
52465#-AT-2	LEGG MASON MORTGAGE CAPITAL CORP CREDIT		03/10/2022	Paydown		64,491	64,491	64,491	64,491		0		0		64,491				895	05/10/2025	3.B
52532X-AH-8	LEIDOS INC		01/19/2022	Securities		4,649,450	5,000,000	5,056,700	5,051,938		(287)		(287)		5,051,650		(402,200)	(402,200)	49,833	02/15/2031	2.C FE
531546-AB-5	LIBERTY UTILITIES FINANCE GP1		01/28/2022	Stifel Nicolaus & Co.		8,375,400	9,000,000	8,969,720	8,973,236		240		240		8,973,476		(598,076)	(598,076)	69,700	09/15/2030	2.B FE
552953-CD-1	MGM RESORTS INTERNATIONAL		02/07/2022	CREDIT SUISSE SECURITIES (USA)		2,020,000	2,000,000	1,962,500	1,980,275		405		405		1,980,680		39,320	39,320	40,597	09/01/2026	4.A FE
575767-AR-9	MASSACHUSETTS MUTUAL LIFE INSURANCE CO		02/01/2022	Transferred to Schedule BA		9,921,816	10,000,000	9,921,700	9,921,816						9,921,816					12/01/2061	1.D FE
58502B-AC-0	MEDNAX INC		02/11/2022	Direct		32,453,280	31,000,000	31,091,250	31,068,070		(68,070)		(68,070)		31,000,000				2,561,961	01/15/2027	4.A FE
59748T-AA-7	MIDLAND COGENERATION VENTURE LP		03/15/2022	Paydown		520,000	520,000	520,000	520,000						520,000				15,800	03/15/2025	3.B FE
651587-AF-4	NEWMARKET CORP		03/10/2022	Direct		5,101,400	5,000,000	4,991,500	4,999,243		758		758		5,000,000				152,650	12/15/2022	2.B FE
65410C-AC-4	NIELSEN COMPANY LUXEMBOURG SARL	C	02/15/2022	CITIGROUP GLOBAL MARKETS INC		4,755,938	4,750,000	4,740,000	4,745,716		165		165		4,745,881		10,056	10,056	129,306	02/01/2025	4.B FE
67020Y-AQ-3	NUANCE COMMUNICATIONS INC		03/30/2022	Direct		12,851,625	12,500,000	12,511,850	12,500,270		(270)		(270)		12,500,000					12/15/2026	3.C FE
68233D-AR-8	ONCOR ELECTRIC DELIVERY COMPANY LLC		02/15/2022	Fairwind Insurance Company		8,245,475	8,000,000	8,218,240	8,012,965		(2,371)		(2,371)		8,010,594		234,881	234,881	255,111	09/01/2022	1.F FE
724060-AA-6	PIPELINE FUNDING COMPANY LLC		01/15/2022	Paydown		287,500	287,500	292,239	290,092		(2,592)		(2,592)		287,500				10,781	01/15/2030	2.B FE
737446-AM-6	POST HOLDINGS INC		03/10/2022	Direct		2,004,005	1,948,000	1,904,170	1,947,049		951		951		1,948,000				95,603	03/01/2027	4.B FE
74101X-AE-0	PRESIDIO HOLDINGS INC		02/17/2022	Various		6,591,250	6,500,000	6,516,262	6,512,593		(331)		(331)		6,512,262		78,988	78,988	173,130	02/01/2027	4.B FE
74353*-AA-6	AMZN EL PASO CTL		03/10/2022	Paydown		90,093	120,093	120,093	120,093		(30,000)		(30,000)		90,093				646	11/10/2041	1.E S
75281A-BA-6	RANGE RESOURCES CORP		03/07/2022	BARCLAYS CAPITAL INC FIXED INC		2,020,000	2,000,000	2,000,000	2,000,000						2,000,000		20,000	20,000	48,333	03/15/2023	4.A FE
75508E-AA-6	RAYONIER AM PRODUCTS INC		03/23/2022	GOLDMAN		12,971,250	13,000,000	5,915,000	5,915,000						5,915,000		7,056,250	7,056,250	218,319	06/01/2024	5.B FE
75886A-AQ-1	ENERGY TRANSFER LP		02/15/2022	Fairwind Insurance Company		6,085,737	6,000,000	5,966,320	5,996,461		576		576		5,997,036		88,701	88,701	111,667	10/01/2022	2.C FE
772739-AQ-1	WESTROCK RKT LLC		03/17/2022	Direct		13,957,158	13,665,000	13,689,261	13,672,731		(7,731)		(7,731)		13,665,000				597,943	03/01/2023	2.B FE
78409V-AT-1	S&P GLOBAL INC		03/21/2022	Call @ 100.00		11,149,600	11,000,000	10,933,505	10,989,367		2,588		2,588		10,991,955		8,045	8,045	363,489	11/01/2022	1.G FE

E05.2

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	
78454L-AH-3	SM ENERGY CO		02/09/2022	Direct		14,608,000	14,608,000	14,173,240	14,499,897		108,103		108,103		14,608,000				424,038	01/15/2024	4.C FE	
83001#-AA-9	650 ALBANY ST ME		01/18/2022	Paydown		5,425	5,425	6,510	6,444		(1,019)		(1,019)		5,425				122	10/18/2030	1.D	
83238P-AD-6	SMITHS GROUP PLC	C	02/14/2022	Direct		19,044,188	18,750,000	18,823,090	18,756,813		(6,813)		(6,813)		18,750,000				530,190	10/12/2022	2.B FE	
84489P-AB-4	SOUTHWEST GAS CORP		02/03/2022	Maturity @ 100.00		11,000,000	11,000,000	10,555,809	10,996,055		3,945		3,945		11,000,000				290,021	02/03/2022	2.A FE	
848609-AA-1	SPIRITS OF ST LO		03/31/2022	Paydown		108,578	108,578	108,578	108,578		.16		.16		108,578				6,188	06/30/2036	2.C PL	
88031J-AB-2	TENASKA GEORGIA PARTNERS LP		02/01/2022	Paydown		137,509	137,509	137,509	137,509		.0		.0		137,509				6,532	02/01/2030	2.C FE	
89395#-AA-0	TRANSOURCE ENERGY, LLC		03/15/2022	Paydown		190,021	190,021	190,021	190,021		.0		.0		190,021				2,613	03/31/2050	1.F	
89566E-AB-4	TRI-STATE GENERATION AND TRANSMISSION AS		01/31/2022	Paydown		986,310	986,310	1,086,036	1,033,714		(47,404)		(47,404)		986,310				35,231	07/31/2033	2.A FE	
902613-AE-8	UBS GROUP AG	C	01/04/2022	UBS SECURITIES LLC		1,905,760	2,000,000	2,000,000	2,000,000						2,000,000		(94,240)	(94,240)	16,876	02/11/2032	1.G FE	
914906-AS-1	UNIVISION COMMUNICATIONS INC		03/07/2022	Various		6,007,500	6,000,000	6,045,000	6,014,333		(1,316)		(1,316)		6,013,017		(5,517)	(5,517)	171,688	02/15/2025	4.A FE	
92783#-AA-4	VIRGINIA INTERNATIONAL GATEWAY		03/31/2022	Paydown		145,879	145,879	145,879	145,879						145,879				1,392	06/30/2030	1.F PL	
928563-AL-9	VMWARE INC		02/23/2022	INC		13,563,740	15,000,000	14,970,450	14,971,596		382		382		14,971,978		(1,408,238)	(1,408,238)	182,294	08/15/2024	2.C FE	
94978#-GU-9	WELLS FARGO BANK NORTHWEST, NA - EQUIPME		01/15/2022	Paydown		119,946	119,946	119,946	119,946		.0		.0		119,946				3,239	01/15/2031	1.D	
94978#-GV-3	WELLS FARGO BANK NORTHWEST, NA - EQUIPME		01/15/2022	Paydown		178,811	179,842	179,842	179,845		(1,033)		(1,033)		178,811				4,772	01/15/2024	1.D	
94978#-HY-6	WELLS FARGO BANK NORTHWEST, NA - EQUIPME		01/15/2022	Paydown		251,551	244,954	244,954	244,954		6,597		6,597		251,551				6,614	01/15/2024	1.D	
960413-AF-9	WESTLAKE CORP		03/24/2022	WELLS FARGO SECURITIES		13,025,350	13,000,000	12,959,067	12,997,425		1,132		1,132		12,998,557		26,793	26,793	328,900	07/15/2022	2.B FE	
963320-AY-2	WHIRLPOOL CORP		03/23/2022	GOLDMAN		4,541,650	5,000,000	4,991,100	4,991,665		182		182		4,991,848		(450,198)	(450,198)	43,333	05/15/2031	2.B FE	
98954N-AA-7	ZIGGO BV	C	01/18/2022	Direct		15,566,625	15,150,000	15,053,319	15,096,706		53,294		53,294		15,150,000				847,137	01/15/2027	4.A FE	
G2962#-AA-1	AP ARISTOTLE HOLDINGS, LLC - ABS		03/30/2022	Paydown		3,604,566	3,604,566	3,617,771	3,617,590		(13,024)		(13,024)		3,604,566				7,214	06/30/2025	2.C PL	
G2962#-AB-9	AP ARISTOTLE HOLDINGS, LLC - ABS		03/30/2022	Paydown		2,102,663	2,102,663	2,110,272	2,110,272		(7,609)		(7,609)		2,102,663				2,668	06/30/2025	1.G PL	
L8038*-AA-4	SBM BALEIA AZUL S. ? R.L.	C	03/15/2022	Paydown		356,000	356,000	356,000	356,003		(3)		(3)		356,000				4,895	09/15/2027	3.C	
P4001#-AA-8	EPLICA MESA LA PAZ, S. DE R. L. DE C. V.	D	03/20/2022	Paydown		155,524	155,524	155,524	155,525		(1)		(1)		155,524				2,325	12/20/2044	2.C PL	
09395#-AA-2	VER FINCO PTY LIMITED	D	03/07/2022	Fairwind Insurance Company		18,816,000	20,000,000	20,000,000	20,000,000						20,000,000		(1,184,000)	(1,184,000)	205,511	10/29/2027	2.A FE	
1109999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					395,041,734	396,463,826	388,732,202	389,500,111		(453,923)		(453,923)		389,046,187		572,820	572,820	12,642,070		XXX	
2509999997	Total - Bonds - Part 4					414,997,984	416,420,076	408,179,927	409,211,882		(209,445)		(209,445)		409,002,436		572,820	572,820	12,748,910		XXX	
2509999998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX
2509999999	Total - Bonds					414,997,984	416,420,076	408,179,927	409,211,882		(209,445)		(209,445)		409,002,436		572,820	572,820	12,748,910		XXX	
4509999997	Total - Preferred Stocks - Part 4						XXX														XXX	
4509999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX
4509999999	Total - Preferred Stocks						XXX														XXX	
5019999999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded					206,000	XXX	206,000	206,000						206,000						XXX	
5989999997	Total - Common Stocks - Part 4					206,000	XXX	206,000	206,000						206,000						XXX	
5989999998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX
5989999999	Total - Common Stocks					206,000	XXX	206,000	206,000						206,000						XXX	
5999999999	Total - Preferred and Common Stocks					206,000	XXX	206,000	206,000						206,000						XXX	
6009999999	Totals					415,203,984	XXX	408,385,927	409,417,882		(209,445)		(209,445)		409,208,436		572,820	572,820	12,748,910		XXX	

E05.3

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23													
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)													
007999999	Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108											XXX												XXX	XXX										
014999999	Subtotal - Purchased Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108											XXX														XXX	XXX								
021999999	Subtotal - Purchased Options - Hedging Other											XXX														XXX	XXX								
028999999	Subtotal - Purchased Options - Replications											XXX															XXX	XXX							
035999999	Subtotal - Purchased Options - Income Generation											XXX																XXX	XXX						
042999999	Subtotal - Purchased Options - Other											XXX																	XXX	XXX					
043999999	Total Purchased Options - Call Options and Warrants											XXX																		XXX	XXX				
044999999	Total Purchased Options - Put Options											XXX																			XXX	XXX			
045999999	Total Purchased Options - Caps											XXX																			XXX	XXX			
046999999	Total Purchased Options - Floors											XXX																			XXX	XXX			
047999999	Total Purchased Options - Collars											XXX																			XXX	XXX			
048999999	Total Purchased Options - Other											XXX																			XXX	XXX			
049999999	Total Purchased Options											XXX																			XXX	XXX			
056999999	Subtotal - Written Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108											XXX																				XXX	XXX		
063999999	Subtotal - Written Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108											XXX																				XXX	XXX		
070999999	Subtotal - Written Options - Hedging Other											XXX																					XXX	XXX	
077999999	Subtotal - Written Options - Replications											XXX																					XXX	XXX	
084999999	Subtotal - Written Options - Income Generation											XXX																					XXX	XXX	
091999999	Subtotal - Written Options - Other											XXX																					XXX	XXX	
092999999	Total Written Options - Call Options and Warrants											XXX																						XXX	XXX
093999999	Total Written Options - Put Options											XXX																						XXX	XXX
094999999	Total Written Options - Caps											XXX																					XXX	XXX	
095999999	Total Written Options - Floors											XXX																					XXX	XXX	
096999999	Total Written Options - Collars											XXX																					XXX	XXX	
097999999	Total Written Options - Other											XXX																					XXX	XXX	
098999999	Total Written Options											XXX																					XXX	XXX	
Currency Swap - Receive USS, Pay CNS	TERASEN GAS INC 05534ZAF3	D 1	Currency	GOLDMAN SACHS CIBC WORLD MARKETS CORP.	09/29/2004	09/21/2029		16,668,702	6.460%(6.950%)	(379,911)		(27,402)	(886,506)		(1,148,744)		(183,423)			228,246			100/100												
Currency Swap - Receive USS, Pay CNS	CANADA, GOV'T OF 135087UT9	D 1	Currency	CIBC WORLD MARKETS CORP.	03/30/2005	06/01/2023		757,577	7.435%(8.00%)	(143,664)		(1,708)	(120,864)		(52,205)		(8,400)			4,235			100/100												
Currency Swap - Receive USS, Pay CNS	CANADA, GOV'T OF 135087VH4	D 1	Currency	CIBC WORLD MARKETS CORP.	03/30/2005	06/01/2025		2,840,909	8.388%(9.00%)	(583,399)		(7,038)	(507,899)		(243,210)		(31,500)			25,608			100/100												
Currency Swap - Receive USS, Pay CNS	CANADA, GOV'T OF 135087UT9	D 1	Currency	CIBC WORLD MARKETS CORP.	03/30/2005	06/01/2023		8,522,727	7.435%(8.00%)	(1,616,220)		(19,215)	(1,359,720)		(587,304)		(94,500)			47,643			100/100												
Currency Swap - Receive USS, Pay CNS	BELL CANADA 077906HY4	D 1	Currency	BARCLAYS BANK PLC	03/30/2005	06/01/2029		5,086,470	1.4745/1	(307,362)			(200,984)		(637,533)		(36,836)			68,479			100/100												
Currency Swap - Receive USS, Pay CNS	BELL CANADA 077906HI8	D 1	Currency	BARCLAYS BANK PLC	03/30/2005	06/01/2028		5,110,733	1.4675/1	(314,283)			(200,353)		(666,807)		(39,466)			63,884			100/100												
Currency Swap - Receive USS, Pay CNS	BELL CANADA 077906HU2	D 1	Currency	BARCLAYS BANK PLC	03/30/2005	06/01/2027		5,136,986	1.4600/1	(319,887)			(198,138)		(687,058)		(42,177)			58,852			100/100												
Currency Swap - Receive USS, Pay CNS	CANADA GENERIC STRIP 13508ZB35	D 1	Currency	CIBC WORLD MARKETS CORP.	03/30/2005	12/01/2024		3,434,066	1.4560/1	(478,399)			(95,420)		(522,873)		(35,057)			28,474			100/100												
Currency Swap - Receive USS, Pay CNS	CANADA GENERIC STRIP 13508ZB27	D 1	Currency	MERRILL LYNCH	03/30/2005	06/01/2024		3,448,276	1.4500/1	(205,420)			(103,170)		(521,730)		(35,952)			25,862			100/100												
Currency Swap - Receive USS, Pay CNS	CANADA GENERIC STRIP 13508Z493	D 1	Currency	MERRILL LYNCH	03/30/2005	12/01/2023		6,908,463	1.4475/1	(426,767)			(217,076)		(1,051,166)		(73,727)			45,695			100/100												
Currency Swap - Receive USS, Pay CNS	NOVA SCOTIA POWER CORP 66990ZB08	D 1	Currency	JP MORGAN	09/18/2008	07/25/2023		3,208,105	1.1845/1				498,496		162,106		(20,639)			18,522			100/100												
Currency Swap - Receive USS, Pay CNS	NOVA SCOTIA POWER CORP 66990ZB80	D 1	Currency	JP MORGAN	09/18/2008	07/25/2022		3,240,938	1.1725/1				533,649		197,123		(22,745)			9,356			100/100												
Currency Swap - Receive USS, Pay CNS	ONTARIO PROVINCE 683234JT6	D 1	Currency	WELLS FARGO	09/05/2014	06/02/2026		4,602,356	7.908% (8.000%)			12,041	603,856		763,868		(42,000)			47,440			100/100												
Currency Swap - Receive USS, Pay CNS	TRANS-CANADA PIPELINES 89353ZAP3	D 1	Currency	WELLS FARGO	09/05/2014	02/05/2026		7,363,770	8.196% (8.290%)			19,045	966,170		1,192,865		(67,200)			72,867			100/100												

E06

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
Currency Swap - Receive US\$, Pay CN\$	NOVA SCOTIA POWER CORP 66990ZBD6	D 1	Currency	WELLS FARGO	09/05/2014	07/25/2024		3,484,640	1.0905/1				381,987		424,205		(20,682)			26,614		100/100
Currency Swap - Receive US\$, Pay CN\$	NOVA SCOTIA POWER CORP 66990ZBE4	D 1	Currency	WELLS FARGO	09/05/2014	07/25/2025		3,481,129	1.0916/1				354,573		415,692		(19,398)			31,778		100/100
Currency Swap - Receive US\$, Pay CN\$	NOVA SCOTIA POWER CORP 66990ZBF1	D 1	Currency	WELLS FARGO	09/05/2014	07/25/2026		3,476,988	1.0929/1				328,617		418,343		(18,198)			36,190		100/100
Currency Swap - Receive US\$, Pay CN\$	NOVA SCOTIA POWER CORP 66990ZBG9	D 1	Currency	WELLS FARGO	09/05/2014	07/25/2027		3,471,905	1.0945/1				303,860		421,174		(17,082)			40,090		100/100
Currency Swap - Receive US\$, Pay CN\$	NOVA SCOTIA POWER CORP 66990ZBH7	D 1	Currency	WELLS FARGO	09/05/2014	07/25/2028		3,466,837	1.0961/1				280,927		423,804		(16,035)			43,623		100/100
Currency Swap - Receive US\$, Pay CN\$	NOVA SCOTIA POWER CORP 66990ZBJ3	D 1	Currency	WELLS FARGO	09/05/2014	07/25/2029		3,462,415	1.0975/1				261,155		428,708		(15,144)			46,881		100/100
Currency Swap - Receive US\$, Pay EUR	SEGRO PLC G7996#AEO PORTERBROOK RAIL FINANCE LIMITED G7178*AE4	D 1	Currency	WELLS FARGO	07/12/2018	10/12/2033		14,007,600	4.534%(2.37%)			79,018	727,200		1,935,811		363,600			238,369		100/100
Currency Swap - Receive US\$, Pay GBP	1887 Company Ltd	D 1	Currency	WELLS FARGO	10/11/2018	01/10/2034		19,822,500	4.637%(3.21%)			68,321	115,500		1,687,982		591,000			340,943		100/100
Currency Swap - Receive US\$, Pay EUR	Alliance Auto	D 1	Currency	WELLS FARGO	05/15/2019	05/31/2031		22,430,000	4.025%(1.74%)			128,388	296,000		1,866,071		606,000			339,551		100/100
Currency Swap - Receive US\$, Pay AUD	ISPT Finance	D 1	Currency	JP MORGAN	05/30/2019	08/28/2031		17,958,200	3.63%(3.57%)			(813)	(1,495,000)		63,904		(569,400)			275,538		100/100
Currency Swap - Receive US\$, Pay GBP	FORTH PORTS FINANCE LTD	D 1	Currency	WELLS FARGO	07/17/2019	09/17/2031		6,215,500	4.155%(3.03%)			13,536	(353,500)		(147,803)		197,000			95,787		100/100
Currency Swap - Receive US\$, Pay GBP	TOTTENHAM HOTSPUR STADIUM LTD	D 1	Currency	WELLS FARGO	08/21/2019	01/15/2040		15,784,600	3.896%(2.76%)			30,833	(1,294,800)		(765,650)		512,200			333,288		100/100
Currency Swap - Receive US\$, Pay CHF	Bruker Corp 12/11/2019	D 1	Currency	JP MORGAN	11/25/2019	12/11/2029		30,057,109	3.325%(1.01%)			167,402	(2,463,000)		(1,595,606)		342,000			418,377		100/100
Currency Swap - Receive US\$, Pay AUD	Sydney Airport	D 1	Currency	JP MORGAN	02/12/2020	06/16/2040		39,103,600	3.185%(3.28%)			(32,560)	(4,292,000)		978,507		(1,270,200)			835,253		100/100
Currency Swap - Receive US\$, Pay GBP	Prologis L.P. Capital Investors	D 1	Currency	JP MORGAN	02/20/2020	02/27/2035		12,865,000	2.675%(1.89%)			21,595	(273,000)		(150,727)		394,000			231,183		100/100
Currency Swap - Receive USD, Pay EUR	Europe Capital Investors	D 1	Currency	JP MORGAN	05/25/2021	06/08/2033		17,150,000	3.195%(1.54%)			155,219	1,656,200		2,123,799		424,200			287,614		100/100
Currency Swap - Receive USD, Pay EUR	Europe Capital Investors	D 1	Currency	WELLS FARGO	05/25/2021	06/08/2036		12,250,000	3.335%(1.670%)			112,285	1,183,000		1,737,175		303,000			231,214		100/100
Currency Swap - Receive USD, Pay GBP	Tottenham	D 1	Currency	JP MORGAN	05/26/2021	07/15/2041		9,899,400	3.86%(2.96%)			60,461	702,800		954,384		275,800			217,637		100/100
Currency Swap - Receive USD, Pay GBP	Tottenham	D 1	Currency	JP MORGAN	05/26/2021	07/15/2036		4,242,600	3.528%(2.75%)			22,600	301,200		362,621		118,200			80,311		100/100
Currency Swap - Receive USD, Pay EUR	Breedon	D 1	Currency	WELLS FARGO	06/23/2021	09/23/2031		17,940,000	2.910%(1.330%)			74,445	1,339,500		1,553,977		454,500			276,474		100/100
Currency Swap - Receive USD, Pay EUR	Vicat	D 1	Currency	WELLS FARGO	10/21/2021	11/30/2031		9,315,200	2.893%(1.270%)			38,882	461,600		647,748		242,400			144,811		100/100
Currency Swap - Receive USD, Pay EUR	Vicat	D 1	Currency	WELLS FARGO	10/21/2021	11/30/2036		10,479,600	3.2125%(1.570%)			22,765	519,300		958,800		519,300			200,669		100/100
Currency Swap - Receive USD, Pay AUD	Titles Queensland	D 1	Currency	JP MORGAN	11/18/2021	03/15/2052		29,016,000	3.3325%(4.180%)			(7,183)	(912,000)		(1,234,549)		(1,158,600)			794,636		100/100
Currency Swap - Receive USD, Pay EUR	Lhoist	D 1	Currency	WELLS FARGO	03/09/2022	03/31/2034		11,040,000	3.7385%(2.380%)			415	(27,000)		(197,281)		9,000			191,218		100/100
Currency Swap - Receive USD, Pay EUR	Lhoist	D 1	Currency	WELLS FARGO	03/09/2022	03/31/2037		22,086,000	3.905%(2.580%)			810	(48,000)		(488,212)		(48,000)			427,694		100/100
1019999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 - Foreign Exchange										(4,785,312)		943,119	(3,279,160)	XXX	9,054,328		1,560,399			6,966,825	XXX	XXX
1049999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										(4,785,312)		943,119	(3,279,160)	XXX	9,054,328		1,560,399			6,966,825	XXX	XXX
1109999999. Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108														XXX							XXX	XXX
Currency Swap - Receive US\$, Pay CN\$	NOVA SCOTIA POWER CORP 66990ZBJ3	D 1	Currency	JP MORGAN	09/05/2014	07/25/2029		2,607,562	1.4573/1	(250,659)			(297,000)		(297,000)		8,709			35,307		0002

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23			
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)			
Currency Swap - Receive US\$, Pay CNS	ONTARIO PROVINCE 683234JT6	D 1	Currency	JP MORGAN	09/05/2014	06/02/2026		3,710,575	7.6025%(8.00%)	(1,221,349)		(8,423)	(382,444)		(382,444)	(70,848)				38,248		0002			
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBH7	D 1	Currency	JP MORGAN	09/05/2014	07/25/2028		2,599,001	1.4621/1	(230,583)			(327,634)		(327,634)	(2,847)				32,703		0002			
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBG9	D 1	Currency	JP MORGAN	09/05/2014	07/25/2027		2,612,043	1.4548/1	(246,166)			(339,329)		(339,329)	(17,334)				30,161		0002			
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBF1	D 1	Currency	JP MORGAN	09/05/2014	07/25/2026		2,619,064	1.4509/1	(264,739)			(356,213)		(356,213)	(33,646)				27,260		0002			
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBE4	D 1	Currency	JP MORGAN	09/05/2014	07/25/2025		2,623,766	1.4483/1	(285,485)			(373,859)		(373,859)	(47,072)				23,952		0002			
Currency Swap - Receive US\$, Pay CNS	NOVA SCOTIA POWER CORP 66990ZBD6	D 1	Currency	JP MORGAN	09/05/2014	07/25/2024		2,612,941	1.4543/1	(313,281)			(400,579)		(400,579)	(48,155)				19,957		0002			
Currency Swap - Receive US\$, Pay CNS	TRANS-CANADA PIPELINES 89353ZAP3	D 1	Currency	JP MORGAN	09/05/2014	02/05/2026		5,936,920	7.8923%(8.290%)	(1,430,084)		(14,699)	(612,478)		(612,478)	(121,807)				58,748		0002			
Currency Swap - Receive US\$, Pay US\$	NOVA SCOTIA POWER CORP 66990ZBJ3	D 1	Currency	JP MORGAN	09/05/2014	07/25/2029		3,510,499	1.0825/1				(461,326)		(461,326)	40,364				47,532		0002			
Currency Swap - Receive CNS, Pay US\$	ONTARIO PROVINCE 683234JT6	D 1	Currency	JP MORGAN	09/05/2014	06/02/2026		4,594,955	8.000%(8.028%)			(13,273)	(755,467)		(755,467)	140,917				47,364		0002			
Currency Swap - Receive CNS, Pay US\$	NOVA SCOTIA POWER CORP 66990ZBH7	D 1	Currency	JP MORGAN	09/05/2014	07/25/2028		3,513,677	1.0815/1				(458,028)		(458,028)	49,599				44,213		0002			
Currency Swap - Receive CNS, Pay US\$	NOVA SCOTIA POWER CORP 66990ZBG9	D 1	Currency	JP MORGAN	09/05/2014	07/25/2027		3,518,951	1.0799/1				(457,154)		(457,154)	60,440				40,633		0002			
Currency Swap - Receive CNS, Pay US\$	NOVA SCOTIA POWER CORP 66990ZBF1	D 1	Currency	JP MORGAN	09/05/2014	07/25/2026		3,521,919	1.0790/1				(453,922)		(453,922)	73,447				36,657		0002			
Currency Swap - Receive CNS, Pay US\$	NOVA SCOTIA POWER CORP 66990ZBE4	D 1	Currency	JP MORGAN	09/05/2014	07/25/2025		3,521,360	1.0791/1				(450,113)		(450,113)	82,186				32,145		0002			
Currency Swap - Receive CNS, Pay US\$	NOVA SCOTIA POWER CORP 66990ZBD6	D 1	Currency	JP MORGAN	09/05/2014	07/25/2024		3,520,452	1.0794/1				(454,918)		(454,918)	75,630				26,888		0002			
Currency Swap - Receive CNS, Pay US\$	TRANS-CANADA PIPELINES 89353ZAP3	D 1	Currency	JP MORGAN	09/05/2014	02/05/2026		7,351,928	8.290%(8.316%)			(21,007)	(1,191,209)		(1,191,209)	231,324				72,749		0002			
1139999999. Subtotal - Swaps - Hedging Other - Foreign Exchange										(4,242,346)		(57,402)	(7,771,673)	XXX	(7,771,673)	420,907				614,517	XXX	XXX			
1169999999. Subtotal - Swaps - Hedging Other										(4,242,346)		(57,402)	(7,771,673)	XXX	(7,771,673)	420,907				614,517	XXX	XXX			
1229999999. Subtotal - Swaps - Replication														XXX								XXX	XXX		
1289999999. Subtotal - Swaps - Income Generation														XXX									XXX	XXX	
1349999999. Subtotal - Swaps - Other														XXX									XXX	XXX	
1359999999. Total Swaps - Interest Rate														XXX									XXX	XXX	
1369999999. Total Swaps - Credit Default														XXX										XXX	XXX
1379999999. Total Swaps - Foreign Exchange										(9,027,658)		885,717	(11,050,833)	XXX	1,282,655	420,907	1,560,399			7,581,342	XXX	XXX			
1389999999. Total Swaps - Total Return														XXX									XXX	XXX	
1399999999. Total Swaps - Other														XXX										XXX	XXX
1409999999. Total Swaps										(9,027,658)		885,717	(11,050,833)	XXX	1,282,655	420,907	1,560,399			7,581,342	XXX	XXX			
Currency Forward - Receive US\$, Pay EURS	ZETLAND SPECIAL SITUATIONS FUND I	BA	Currency	JP MORGAN	08/09/2019	08/15/2022		3,450,854	1.1984				246,339		246,339	90,518				11,138		0002			
Currency Forward - Receive US\$, Pay EURS	ZETLAND SPECIAL SITUATIONS FUND I	BA	Currency	JP MORGAN	06/19/2020	06/22/2023		2,733,078	1.1230				37,318		37,318	48,446				15,278		0002			
Currency Forward - Receive US\$, Pay EURS	ZETLAND SPECIAL SITUATIONS FUND I	BA	Currency	JP MORGAN	11/17/2020	11/20/2023		3,675,696	1.2208				211,046		211,046	48,084				23,727		0002			
Currency Forward - Receive US\$, Pay EURS	ZETLAND SPECIAL SITUATIONS FUND I	BA	Currency	JP MORGAN	05/04/2021	05/06/2024		4,461,563	1.2382				273,181		273,181	49,228				32,836		0002			
Currency Forward - Receive US\$, Pay EURS	ZETLAND SPECIAL SITUATIONS FUND I	BA	Currency	JP MORGAN	05/25/2021	05/08/2024		9,089,571	1.2582				660,561		660,561	91,474				66,897		0002			

E06.2

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SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23						
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)						
Currency Forward - Receive US\$, Pay EURS	ZETLAND SPECIAL SITUATIONS FUND II	BA	Currency	JP MORGAN	10/19/2021	10/22/2024		14,866,911	1.2076				463,636		463,636	169,810					119,476	0002						
Currency Forward - Receive US\$, Pay EURS	ZETLAND SPECIAL SITUATIONS FUND I	BA	Currency	JP MORGAN	11/18/2021	10/22/2024		3,457,111	1.1835				39,628		39,628	42,455					27,783	0002						
Currency Forward - Receive US\$, Pay EURS	ZETLAND SPECIAL SITUATIONS FUND II CO-INVESTMENT	BA	Currency	JP MORGAN	01/24/2022	01/27/2025		6,166,881	1.1845				58,005		58,005	58,005					51,902	0002						
Currency Forward - Receive US\$, Pay EURS	ZETLAND SPECIAL SITUATIONS FUND II	BA	Currency	JP MORGAN	02/24/2022	02/28/2025		4,788,100	1.1698				(16,877)		(16,877)	(16,877)					40,886	0002						
Currency Forward - Receive US\$, Pay EURS	ZETLAND SPECIAL SITUATIONS FUND II CO-INVESTMENT	BA	Currency	JP MORGAN	03/21/2022	03/24/2025		5,537,524	1.1748				(3,059)		(3,059)	(3,059)					47,956	0002						
1439999999. Subtotal - Forwards - Hedging Other															1,969,778	XXX	1,969,778	578,084					437,879	XXX	XXX			
1479999999. Subtotal - Forwards															1,969,778	XXX	1,969,778	578,084					437,879	XXX	XXX			
1509999999. Subtotal - SSAP No. 108 Adjustments																XXX									XXX	XXX		
1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108															(4,785,312)		943,119	(3,279,160)	XXX	9,054,328		1,560,399			6,966,825	XXX	XXX	
1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108																			XXX							XXX	XXX	
1709999999. Subtotal - Hedging Other															(4,242,346)		(57,402)	(5,801,895)	XXX	(5,801,895)	998,991				1,052,396	XXX	XXX	
1719999999. Subtotal - Replication																			XXX							XXX	XXX	
1729999999. Subtotal - Income Generation																			XXX								XXX	XXX
1739999999. Subtotal - Other																			XXX								XXX	XXX
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives																			XXX								XXX	XXX
1759999999 - Totals															(9,027,658)		885,717	(9,081,055)	XXX	3,252,433	998,991	1,560,399			8,019,221	XXX	XXX	

(a)

Code	Description of Hedged Risk(s)

(b)

Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

E06.3

Schedule DB - Part B - Section 1 - Futures Contracts Open

NONE

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

NONE

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART D - SECTION 2

Collateral for Derivative Instruments Open as of Current Statement Date

Collateral Pledged by Reporting Entity

1	2	3	4	5	6	7	8	9
Exchange, Counterparty or Central Clearinghouse	Type of Asset Pledged	CUSIP Identification	Description	Fair Value	Par Value	Book/Adjusted Carrying Value	Maturity Date	Type of Margin (I, V or IV)
MERRILL LYNCH	Treasury	912810-FJ-2	U S TREASURY 6.125	731,798	585,000	586,260	08/15/2029	V
MERRILL LYNCH	Treasury	912810-EY-0	U S TREASURY 6.5	845,654	721,000	727,567	11/15/2026	V
BARCLAYS CAPITAL INC.	Treasury	912810-FJ-2	U S TREASURY 6.125	1,589,942	1,271,000	1,273,685	11/15/2026	V
BARCLAYS CAPITAL INC.	Treasury	912810-EY-0	U S TREASURY 6.5	306,124	261,000	263,381	08/15/2029	V
CIBC WORLD MARKETS CORP.	Treasury	135087-UT-9	Canada (Government) 8.0	1,344,006	1,257,928	1,303,355	06/01/2023	V
JP MORGAN	Corporate	582839-AH-9	MEAD JOHNSON NUTRITION CO 4.125	7,818,711	7,636,000	7,670,466	11/15/2025	V
JP MORGAN	Corporate	478160-AL-8	JOHNSON & JOHNSON 4.950	91	77	76	11/15/2025	V
GOLDMAN SACHS	Treasury	912810-FJ-2	U S TREASURY 6.125	1,234,676	987,000	989,338	08/15/2029	V
0199999999 - Total				13,871,002	12,719,005	12,814,128	XXX	XXX

Collateral Pledged to Reporting Entity

1	2	3	4	5	6	7	8	9
Exchange, Counterparty or Central Clearinghouse	Type of Asset Pledged	CUSIP Identification	Description	Fair Value	Par Value	Book/Adjusted Carrying Value	Maturity Date	Type of Margin (I, V or IV)
WELLS FARGO	Cash	000000-00-0	USD Cash	12,510,000	12,510,000	XXX		V
0299999999 - Total				12,510,000	12,510,000	XXX	XXX	XXX

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART E

Derivatives Hedging Variable Annuity Guarantees as of Current Statement Date
 This schedule is specific for the derivatives and the hedging programs captured in SSAP No. 108

CDHS		Hedged Item								Hedging Instruments								
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
Identifier	Description	Prior Fair Value in Full Contract Cash Flows Attributed to Interest Rates	Ending Fair Value in Full Contract Cash Flows Attributed to Interest Rates	Fair Value Gain (Loss) in Full Contract Cash Flows Attributed to Interest Rates (4-3)	Fair Value Gain (Loss) in Hedged Item Attributed to Hedged Risk	Current Year Increase (Decrease) in VM-21 Liability	Current Year Increase (Decrease) in VM-21 Liability Attributed to Interest Rates	Change in the Hedged Item Attributed to Hedged Risk Percentage (6/5)	Current Year Increase (Decrease) in VM-21 Liability Attributed to Hedged Risk (8*9)	Prior Deferred Balance	Current Year Fair Value Fluctuation of the Hedge Instruments	Current Year Natural Offset to VM-21 Liability	Hedging Instruments' Current Fair Value Fluctuation Not Attributed to Hedged Risk	Hedge Gain (Loss) in Current Year Deferred Adjustment [12-(13+14)]	Current Year Prescribed Deferred Amortization	Current Year Additional Deferred Amortization	Current Year Total Deferred Amortization (16+17)	Ending Deferred Balance (11+15+18)
NONE																		
Total								XXX										

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

(Securities lending collateral assets reported in aggregate on Line 10 of the Assets page and not included on Schedules A, B, BA, D, DB and E)

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0109999999	Total - U.S. Government Bonds					XXX
0309999999	Total - All Other Government Bonds					XXX
0509999999	Total - U.S. States, Territories and Possessions Bonds					XXX
0709999999	Total - U.S. Political Subdivisions Bonds					XXX
0909999999	Total - U.S. Special Revenues Bonds					XXX
1109999999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					XXX
1309999999	Total - Hybrid Securities					XXX
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds					XXX
1909999999	Subtotal - Unaffiliated Bank Loans					XXX
2419999999	Total - Issuer Obligations					XXX
2429999999	Total - Residential Mortgage-Backed Securities					XXX
2439999999	Total - Commercial Mortgage-Backed Securities					XXX
2449999999	Total - Other Loan-Backed and Structured Securities					XXX
2459999999	Total - SVO Identified Funds					XXX
2469999999	Total - Affiliated Bank Loans					XXX
2479999999	Total - Unaffiliated Bank Loans					XXX
2489999999	Total - Unaffiliated Certificates of Deposit					XXX
2509999999	Total Bonds					XXX
4109999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type) - Industrial and Miscellaneous (Unaffiliated)					XXX
4409999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type) - Parent, Subsidiaries and Affiliates					XXX
4509999999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type)					XXX
5109999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Industrial and Miscellaneous (Unaffiliated)					XXX
5409999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Mutual Funds					XXX
5609999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Unit Investment Trusts					XXX
5809999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Closed-End Funds					XXX
5979999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type) - Parent, Subsidiaries and Affiliates					XXX
5989999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type)					XXX
5999999999	Total - Preferred and Common Stocks					XXX
000000-00-0	CANADIAN IMPERIAL BANK TOR			1,676,431	1,676,431	04/01/2022
000000-00-0	DZ BANK AG NEW YORK			1,676,431	1,676,431	04/01/2022
000000-00-0	ROYAL BANK OF CANADA			1,676,431	1,676,431	04/01/2022
000000-00-0	ABN Amro Bank N.V.			1,676,431	1,676,431	04/01/2022
000000-00-0	AUSTRALIA NEW ZEALAND LONDON			1,676,431	1,676,431	04/01/2022
000000-00-0	RABOBANK NETHERLANDS			1,676,431	1,676,431	04/01/2022
000000-00-0	SKANDI NY			1,676,431	1,676,431	04/01/2022
000000-00-0	SVENSKA NY			1,676,431	1,676,431	04/01/2022
9609999999	Total - Cash (Schedule E Part 1 type)			13,411,448	13,411,448	XXX
313385-UZ-7	FHLB		1	8,382,128	8,382,128	04/01/2022
000000-00-0	BOFA SECURITIES, INC		1	3,352,861	3,352,861	04/01/2022
000000-00-0	DEUTSCHE BANK SECURITIES INC.		2	3,352,861	3,352,861	04/01/2022
000000-00-0	HSBC SECURITIES, INC.		1	3,502,768	3,502,768	04/01/2022
000000-00-0	GOLDMAN SACHS & CO.		1	3,352,861	3,352,861	04/01/2022
000000-00-0	NATWEST MARKETS SECURITIES INC		2	5,588,101	5,588,101	04/05/2022
9709999999	Total - Cash Equivalents (Schedule E Part 2 type)			27,531,580	27,531,580	XXX
9999999999	Totals			40,943,028	40,943,028	XXX

General Interrogatories:

- Total activity for the year Fair Value \$(10,356,095) Book/Adjusted Carrying Value \$(10,356,095)
- Average balance for the year Fair Value \$41,980,335 Book/Adjusted Carrying Value \$41,980,335
- Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
 NAIC 1 \$32,002,066 NAIC 2 \$8,940,962 NAIC 3 \$ NAIC 4 \$ NAIC 5 \$ NAIC 6 \$

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

NONE

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Bank of America Hartford, CT					(82,276,149)	(100,002,945)	(85,733,310)	.XXX.
Bank of America Atlanta, GA					12,578,279	29,690,058	24,279,413	.XXX.
The Bank of New York Mellon ... Pittsburgh, PA					(6,981,866)	(6,825,516)	(7,631,442)	.XXX.
Federal Home Loan Bank of Boston (a) Boston, MA			48		1,188,319	1,177,159	284,841	.XXX.
Fifth Third Bank Nashville, TN					2,788,538	6,882,614	10,103,051	.XXX.
First Hawaiian Bank Honolulu, HI					457,807	275,061	938,971	.XXX.
JPMorgan Chase Bank Springfield, IL					(50,161,288)	(8,877,383)	(10,343,710)	.XXX.
JPMorgan Chase Bank New York, NY					7,474,927	(874,875)	2,321,856	.XXX.
Regions Bank Chattanooga, TN					10,388,426	10,388,256	10,388,439	.XXX.
Wells Fargo Bank Atlanta, GA					2,624,926	3,210,570	1,382,736	.XXX.
Wells Fargo Bank Houston, TX					509,863	439,870	216,724	.XXX.
0199998. Deposits in ... 5 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX			368,177	434,434	375,973	.XXX.
0199999. Totals - Open Depositories	XXX	XXX	48		(101,040,041)	(64,082,696)	(53,416,459)	.XXX.
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						.XXX.
0299999. Totals - Suspended Depositories	XXX	XXX						.XXX.
0399999. Total Cash on Deposit	XXX	XXX	48		(101,040,041)	(64,082,696)	(53,416,459)	.XXX.
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				.XXX.
0599999. Total - Cash	XXX	XXX	48		(101,040,041)	(64,082,696)	(53,416,459)	.XXX.

(a) Rate of interest varies

STATEMENT AS OF MARCH 31, 2022 OF THE UNUM LIFE INSURANCE COMPANY OF AMERICA

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP	Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
0109999999	Total - U.S. Government Bonds							
0309999999	Total - All Other Government Bonds							
0509999999	Total - U.S. States, Territories and Possessions Bonds							
0709999999	Total - U.S. Political Subdivisions Bonds							
0909999999	Total - U.S. Special Revenues Bonds							
Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations								
	Arizona Public Service Company		03/30/2022	0.000	04/01/2022	3,963,000		.61
	Brookfield Infrastructure Holdings (Cana		03/17/2022	0.000	04/07/2022	3,999,300		1,750
	Chugach Electric Association, Inc.		03/29/2022	0.000	04/06/2022	999,889		.44
	Crane Co.		03/28/2022	0.000	04/01/2022	2,840,000		174
	Dairy Farmers of America, Inc.		03/30/2022	0.000	04/01/2022	11,902,000		231
	Evergy Kansas Central, Inc.		03/29/2022	0.000	04/01/2022	7,696,000		333
	Fiserv, Inc.		03/31/2022	0.000	04/18/2022	19,896,293		
	Florida Power & Light Company		03/31/2022	0.000	04/28/2022	5,998,425		.58
	Guadalupe Valley Electric Cooperative, I		03/25/2022	0.000	04/01/2022	5,048,000		1,129
	Sonoco Products Company		03/31/2022	0.000	04/04/2022	34,998,542		
	Vectren Utility Holdings, Inc.		03/31/2022	0.000	04/04/2022	4,999,783		
1019999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					102,341,232		3,781
1109999999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					102,341,232		3,781
1309999999	Total - Hybrid Securities							
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds							
1909999999	Subtotal - Unaffiliated Bank Loans							
2419999999	Total - Issuer Obligations					102,341,232		3,781
2429999999	Total - Residential Mortgage-Backed Securities							
2439999999	Total - Commercial Mortgage-Backed Securities							
2449999999	Total - Other Loan-Backed and Structured Securities							
2459999999	Total - SVO Identified Funds							
2469999999	Total - Affiliated Bank Loans							
2479999999	Total - Unaffiliated Bank Loans							
2509999999	Total Bonds					102,341,232		3,781
Exempt Money Market Mutual Funds - as Identified by the SVO								
31846V-54-2	FIRST AMER:TRS OBG Z	SD	03/02/2022	0.200		152,753	.12	2
928995-BK-4	US GOVT MMTK FUND MORGAN SHARES - FUND 3		03/31/2022	0.000		429,738		
8209999999	Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO					582,491	12	2
All Other Money Market Mutual Funds								
314999-58-2	FED TREASURY OBL INSTS HARES - FUND 68		03/30/2022	0.000		800,494		
40428X-10-7	HSBC:US GVT MM 1		03/31/2022	0.270		40,064,000	290	
8309999999	Subtotal - All Other Money Market Mutual Funds					40,864,494	290	
8609999999	Total Cash Equivalents					143,788,217	302	3,782